
Exposure Summary:
Step by Step Guide to
Creating Acquisition and Transmission Events in Panorama

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Exposure Summary

Exposure Summary Overview

To create Exposure Summaries, a solid understanding of case follow up is essential for assessment and understanding.

Some points to remember are:

- Exposures describe the epidemiologically-relevant details (subject, location, time) between a potential source of transmission of a pathogen (e.g. an infectious case or a contaminated food item) and potential acquirers (e.g. susceptible contacts).
- An Exposure in Panorama is comprised of Acquisition Event(s) and Transmission Event(s). Exposure data is intended to expand upon or compliment data captured in the Risk Factor screens.
- Acquisition Events (AE) are people/places/activities where you may have ACQUIRED a disease/infection ex COVID
- Transmission Events (TE) are people /places/activities where you may have TRANSMITTED the disease to others.

There are disease specific timelines for which you assess both these events. Please refer to your content training and DHW Surveillance Guidelines for these timelines.

Example for COVID-19 (as of September 2020):

- ❖ **COVID-19 Acquisition Events - 14 days prior to symptom onset or lab collection date if asymptomatic**
- ❖ **COVID-19 Transmission Events- 48 hours before symptom onset or lab specimen collection if asymptomatic until 10 days after symptom onset/specimen collection.**

Additional points for consideration when deciding what to create on your client:

- If you are creating a Transmission Event and adding contacts to the transmission event, Panorama will **automatically create an Acquisition Event in the contact's case investigation**
- If you add a source to an Acquisition Event, Panorama will **automatically create a Transmission Event to the source case investigation**
- You can add contacts to a Transmission Event by searching a client and adding a client to the TE OR by adding an already existing investigation to the TE
- You can add a source to an Acquisition Event by searching and adding the client to the AE OR by adding an already existing investigation to the AE using the investigation ID

With this in mind, you need to assess what kind of event you are creating and what method will be used to add a source or contacts.

Exposure Summary

Example:

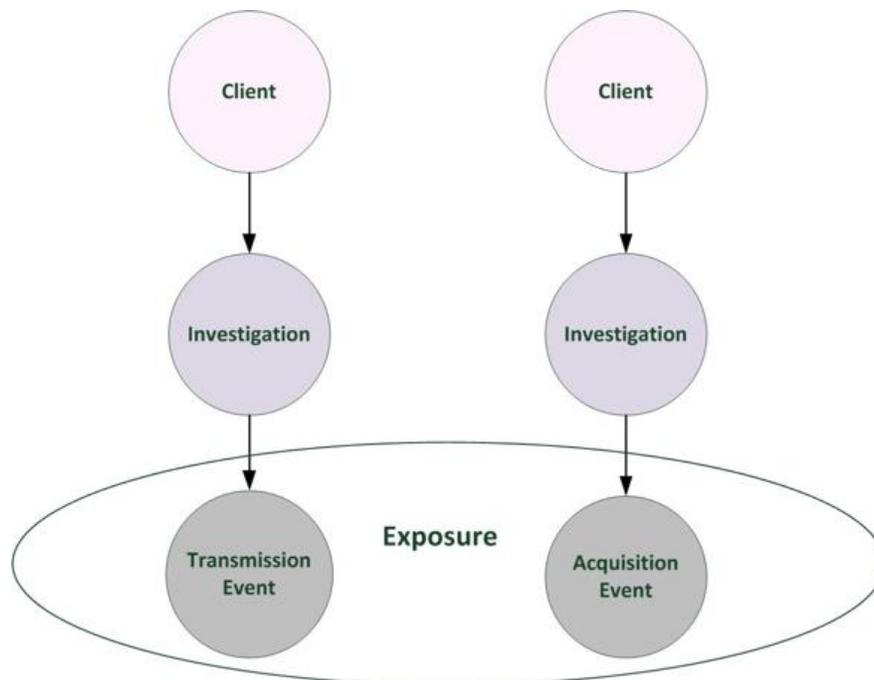
During follow up on a new case 'Betty', you discover that she attended a Baby Shower hosted by 'Abby'. 'Abby' was a confirmed positive case that has completed PH follow up.

'Abby' has a TE of the Baby Shower in her investigation. 'Betty' was not initially identified as having attended this event as a contact. Using this information, you can now add 'Betty's' exposure summary in Panorama.

Next steps –

- If you have an investigation on your client (i.e. 'Betty') already created you would link them by adding 'Betty's' Investigation ID to 'Abby's' transmission event
- If you do not have an investigation created you would link them by a subject search within the Transmission Event on 'Abby's' case. This will then create a contact case investigation for 'Betty' that you can update as per normal case follow-up
- **NOTE:** Because the event of the Baby Shower has already been captured in Panorama, you would NOT create a new AE on your case with a source as 'Abby' because this will create a new transmission event on Abby's investigation which has already been recorded

Both AEs and TEs are connected through the Exposure Summary functionality in panorama as shown in the graphic below. A TE on one client's investigation is then displayed as an AE on the contact client's investigation. The Exposure Summary in each investigation will demonstrate their connections.



Entering Exposure Summaries

With your Client and Investigation in Context, navigate to Exposure Summary on the Left Hand Navigation (LHN).

| |
|------------------------------|
| ▼ Investigation |
| Subject Summary |
| Investigation Summary |
| Investigation Quick Entry |
| ▶ Investigation Details |
| ▶ Lab |
| Encounter Details |
| Signs & Symptoms |
| Outcomes |
| Incubation & Communicability |
| ▶ Treatment & Interventions |
| ▶ Medications |
| Exposure Summary |

The Exposure Summary page for both Acquisition and Transmission events will load.

| Transmission Event Summary | | | | | | | | | | ⬆ Hide Transmission Event Summary |
|--|-------|--------------------|----------------------|---------------|--------------|-------------------|---------------------------|--|--|-----------------------------------|
| 0 Transmission Events Found. 0 Contacts Found. | | | | | | | | | | |
| Row Actions: | | Copy | Exposure Quick Entry | | | Multiple TE Entry | Create Transmission Event | | | |
| | TE ID | Transmission Start | Transmission End | Location Name | Setting Type | Outbreak ID | Invalid | | | |

| Acquisition Event Summary | | | | | | | | | | ⬆ Hide Acquisition Event Summary |
|-----------------------------|-------|--------------------|-------------|-------------------|-----------------|---------------|--------------------------|---------|---------------|----------------------------------|
| 0 Acquisition Events Found. | | | | | | | | | | |
| Row Actions: | | Search and Link TE | Copy | Multiple AE Entry | | | Create Acquisition Event | | | |
| | AE ID | TE ID | Source Name | Acquisition Start | Acquisition End | Location Name | Setting Type | Exposed | Likely Source | Invalid |

Note: The ability to create Transmission Events will only be available for Cases and not Contacts. Contacts only have Acquisition Event functionality open to use. If a Contact is updated to be a Case, Transmission Events will then be able to be created.

Creating Acquisition Events

| Acquisition Event Summary | | | | | | | | | | |
|-----------------------------|-------|-------------|--------------------|-----------------|---------------|--------------|-------------------|---------------|--------------------------|---|
| 0 Acquisition Events Found. | | | | | | | | | | 1 |
| Row Actions: | | | Search and Link TE | | Copy | | Multiple AE Entry | | Create Acquisition Event | |
| AE ID | TE ID | Source Name | Acquisition Start | Acquisition End | Location Name | Setting Type | Exposed | Likely Source | Invalid | |

1. Click **Create Acquisition Event**

The Acquisition Event page will load. Fill in the details according to the following steps.

| Acquisition Event | |
|--|--------------------------------------|
| Acquisition Event ID: - | Transaction Event ID: - |
| * Exposure Name: <input type="text"/> | 1 |
| Invalid: <input type="checkbox"/> | Invalid Reason: <input type="text"/> |
| Acquirer Role: <input type="text"/> | 2 |
| Exposed: <input type="text"/> | 3 |
| Responsible Organizational Unit: <input type="text"/> | 4 |
| <i>To specify an Organization, click on the 'Find' button. Then search, or type the name of the Organization you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.</i> | |
| Organization: Top Level > Level 2 (specific one) > Level 3 (specific one) > [Selected Level 4 Organization] <input type="button" value="Find"/> | |
| * Required field (for Add/Update only) | |
| * Potential Mode of Acquisition: <input type="text"/> | 5 |
| Nature of Exposure: <input type="text"/> | 6 |
| All natures of transmission Direct contact Enteric Respiratory route/droplet STBBI Through the provision of health care Vectorborne and other zoonoses Vertical transmission | 7 |
| <input type="button" value="Add"/> <input type="button" value="Clear"/> | |

1. For the **EXPOSURE NAME** free text one of the following **ONLY**:

- a. Travel
- b. Household contacts
- c. Non-household contacts
- d. Casual contacts
- e. Healthcare facility (note: includes LTC/RCF)
- f. Workplace (note: not healthcare-related locations)
- g. Food/Water
- h. Animal/Environment.

2. Acquirer Role—**Leave blank** or pick from drop down “**DO NOT USE**”
3. Exposed –**DO NOT USE**
4. Responsible Organization Unit - **DO NOT USE**
5. Potential Mode of Acquisition- For COVID 19 – pick Respiratory Route/Droplet
6. Nature of Exposure- options depend on Mode of Acquisition chosen. There are no options to add for Respiratory Route/Droplet Mode.
7. Click **Add**
 - a. Information will then be added to table below fields

| Row Actions: <input type="button" value="Delete"/> <input type="button" value="Update"/> | |
|--|--------------------|
| Potential Mode of Acquisition | Nature of Exposure |
| <input type="radio"/> Respiratory route/droplet | - |

Continue filling out each section as you scroll down the AE page.

- 1 Show Source
- 2 Show Acquisition Event Investigator Information

1. **Source** – To be completed once the AE details have been entered and **SAVED**
 - a. See [Adding a Source Case](#)
2. **Acquisition Event Investigator Information** – **DO NOT USE**

Acquisition Event Date/Time

| Acquisition Event Date/Time Hide Acquisition Event Date/Time | | | | |
|--|--|--|---|---|
| Disease | Source Earliest Possible Communicability From | Source Earliest Probable Communicability From | Source Latest Probable Communicability To | Source Latest Possible Communicability To |
| <i>Acquisition start/end denote the first and last possible times acquisition could have occurred.</i> | | | | |
| | * Acquisition Start: <input type="text" value="yyyy"/> <input type="text" value="mm"/> <input type="text" value="dd"/> <input type="button" value=""/> | <input type="text" value="hh"/> <input type="text" value="mm"/> :ADT | <input type="checkbox"/> Estimated | 1 |
| | Acquisition End: <input type="text" value="yyyy"/> <input type="text" value="mm"/> <input type="text" value="dd"/> <input type="button" value=""/> | <input type="text" value="hh"/> <input type="text" value="mm"/> :ADT | <input type="checkbox"/> Estimated | 2 |
| Exposure Duration: -- | | | | |

1. **Acquisition Start**-date is mandatory a field. Add the date and (if known) time the AE started. If start time is an estimate please check that box.

- Acquisition End** -Add the date and (if known) time the AE event ended. If end time is an estimate please check that box.

Exposure location

Exposure Location
Hide Exposure Location

Exposure Location Name: 1

Exposure Setting Type: 2

Exposure Setting: 3

Country: 4

Address:

Unit No. Street No. Street Name Street Type Street Direction

P.O. Box STN RPO Rural Route

Province/Territory: City:

Postal Code:

Geo-coding Information

Geo-code Status:

Latitude: Longitude:

1. EXPOSURE LOCATION NAME –Enter location name-

- For locations within Nova Scotia, e.g. Banks, Grocery stores, Pharmacies, Restaurants, Schools, Events, etc.
 - Include the name of the location, and city/town if known
 - Examples:
 - Sobeys - North Sydney; Shopper’s Drug Mart – Fall River; Wake at Atlantic Funeral Home – Dartmouth; McDonalds – Truro; Horton High School – Wolfville

- If travel-related (outside NS or Canada), enter the province/state names or [Country Code\(s\)](#) where the case spent significant time; if multiple countries/provinces/states were visited as part of the travel separate by semicolons
 - Examples
 - Alberta; Florida; BC; NY; (can be initials or spelled out)
 - MEX; DOM; CRI
 - If travel involved a cruise, bus tour, vehicle, etc., add ‘Cruise ship’, ‘Bus’, etc. to the location
 - Examples

Exposure Summary

- Cruise Ship – MEX; DOM; BHS; CRI; Royale Caribbean
- Bus – Victoria, BC to Toronto, ON; Greyhound
- For flight-related exposures, ensure the airline, flight number, and seat are included for each flight
- e.g. Flight - MEX to Halifax - Air Canada 625, Seat 16C

2. EXPOSURE SETTING TYPE

- Choose from the 12 dropdown categories. See [Appendix A](#) for definitions
- DO NOT USE “Multiple”. Each exposure setting required its own AE
- If “Other” is chosen for any category, please ensure the Exposure Location Name and Exposure Address are complete

3. EXPOSURE SETTING – When you choose setting type a drop down will populate

- Choose from the dropdown sub-categories as defined in appendix A
- If “Other” is chosen for any category, please ensure the Exposure Location Name and Exposure Address are complete

4. ADDRESS

- Provide an address whenever possible to differentiate locations; particularly important for common locations like Banks, Grocery stores, Pharmacies, etc.
- Note: Select City before entering the postal code.

Acquisition Event Location Liaison Details- optional

Acquisition Event Location Liaison Details
↑ Hide Acquisition Event Location Liaison Details

First Name: Last Name: 1

Phone Number: () - ext International

Fax Number: () - ext International

Email:

Acquisition Event Intensities
⌵ Show Acquisition Event Intensities

2

If a person is identified to be a point of contact at a location:

1. Record their name and contact information i.e. Store Manager.
2. **Click SAVE** to lock in all the information previously added to the AE
 - a. Your Acquisition Event details have now been saved, AE created and you will now be able to add a Source to an Acquisition event.
3. The following message will be displayed at the top of the page



Exposure Summary



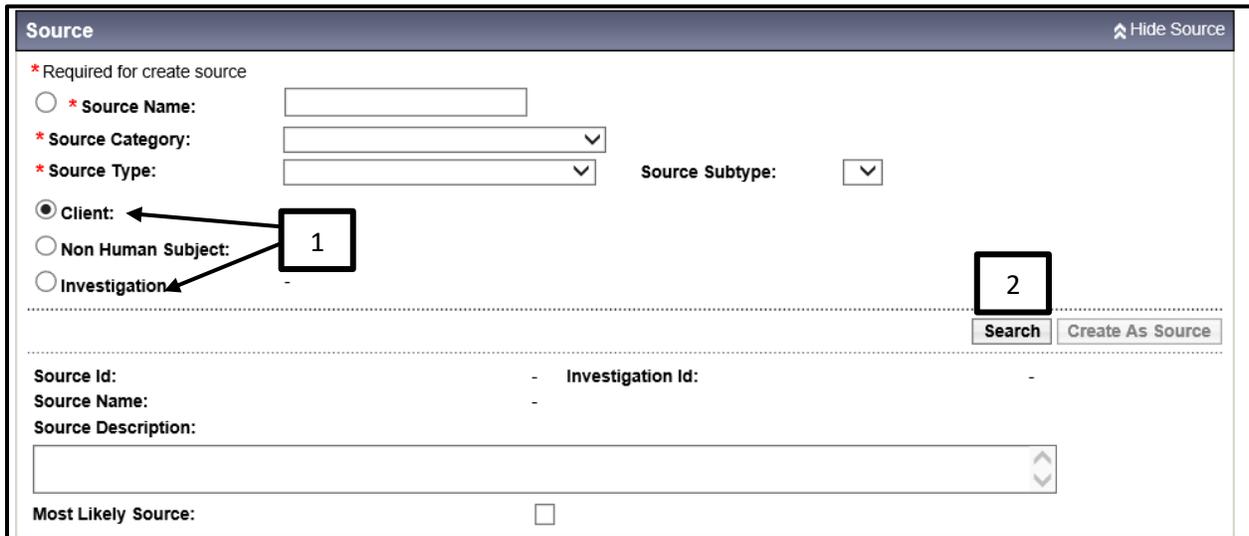
Acquisition event successfully saved.

Adding a Source to an Acquisition Event

If a source case can be identified, the source can be added to the acquisition event. Example: a positive COVID-19 case.

NOTE: When the source case is added to an AE, a new transmission event is created and added to the source case's exposure summary.

- If the source case has an investigation already created you would add the source by investigation ID
 - NOTE: A source investigation can still be added to an AE even if the source case investigation status is Closed
- If the source does not have an investigation created, you add by searching a client and a case investigation will be created for the source.
 - **KEY STEP: Please search for source investigation prior so that duplicate investigations are not created**



1. You can add a source through either a Client or an Investigation search
 - Note: If an investigation exists on the source, do not use the search client function.
 - a. Click the radio button next to the method you wish to search
2. Click **Search** which takes you to the corresponding search page

Searching by Client

Basic Search Criteria

Client Number:

Last Name:

Mother's Name:

Client Number Type:

First Name:

Middle Name:

1. Enter client info (Health Care Number, Client ID or Name) and press **Search**

Search Results

| | Client ID | Health Card Number | Last Name | First Name | Gender | Date of Birth | Health Region | Active |
|---|-----------|--------------------|-----------|------------|--------|---------------|---------------|--------|
| 1 | 8796 | 7780014501 | Bloom | Abby | Female | 1975 Sep 09 | NSHA | Active |

1. Using the Radio button, pick the client from the Search Results Page
2. Press **Select and Return**.

The client name and ID will appear on the Source section back in the AE.

Client: 8796 - Bloom, Abby

Non Human Subject: -

Investigation: -

1. Click **Create as Source**

You will need to complete the Create Investigation page as per regular case follow up in the **Panorama Case Management Step by Step document**.

Create Investigation



ACTIVE

| | | | |
|--|---|---|---|
| Client ID: 8825 | Name (Last, First Middle) / Gender: Bloom, Devon / Male | Health Card No: 7780014530 | Date of Birth / Age: 1976 Feb 02 / 44 years |
| Phone Number: Primary home: 902-221-4563 | Address: 33 Petal Point, Cherry Hill, Nova Scotia, Canada | Additional ID Type / Additional ID: Provincial health service provider identifier / - | |

Additional details (e.g., disease, diagnosis, attached documents) may be entered after the investigation has been created.

* Required field

| Disease Summary ↑ Hide | | | |
|---|-----------------|-------------|--|
| Disease Event - Unusual/Emerging Disease | | | |
| Disease | Etiologic Agent | Epi Markers | Authority / Classification Classif. Date (✓ Primary Classification) |
| Unusual/Emerging Disease | COVID-19 | - | <input checked="" type="checkbox"/> National Case - Person Under Investigation |

Note: the Investigation Classification will be Case-Person Under Investigation. This will need to be updated accordingly through Disease Summary page as per the Panorama Case Management Step by Step once inside the Source Case Investigation.

OR

Search by Investigation ID

Include: Human Non-Human Both

Search by:

Investigation ID:

Investigation Group:

Outbreak Group:

Disease Event ID:

Report Date (Received) Range: From: / / To: / /

yyyy mm dd yyyy mm dd

1. Enter client Investigation ID and press Search

Exposure Summary

You now have an Acquisition Event created on your Client's Case with a named Source Case.

You can locate the Source Case information in 2 places within the Client's Case AE.

1) On the Exposure Event Summary page under Acquisition Event Summary, click the Hyperlink of the TE ID. This will take you into the Source's TE on their investigation.

| Acquisition Event Summary | | | | | | | | | | | Hide Acquisition Event Summary |
|-----------------------------|----------------------|---------------------|--------------|-----------------------|-----------------------|-----------------------------------|---------------|-------------------|---------------|--------------------------|--------------------------------|
| 2 Acquisition Events Found. | | | | | | | | | | | |
| Row Actions: | | | | Search and Link TE | | Copy | | Multiple AE Entry | | Create Acquisition Event | |
| | AE ID | TE ID | Source Name | Acquisition Start | Acquisition End | Location Name | Setting Type | Exposed | Likely Source | Invalid | |
| <input type="radio"/> | 1815 | - | - | 2020 Aug 30 | 2020 Aug 31 | Chateau Bon Matin-Montreal Quebec | Public spaces | - | - | - | |
| <input type="radio"/> | 1816 | 389 | Bloom, Devon | 2020 Aug 31 18:00 ADT | 2020 Aug 31 19:00 ADT | Irving Big Stop-Fredericton NB | Food services | - | - | - | |

2) Inside the Acquisition Event, which will show the Investigation ID and Name.

Note: Use the AE ID hyperlink to go into the AE to review details.

| Source | | Hide Source |
|----------------------------|--------------------------|-------------------------------|
| Source Id: | 8825 | Investigation Id: 3598 |
| Source Name: | Bloom, Devon | |
| Source Description: | <input type="text"/> | |
| Most Likely Source: | <input type="checkbox"/> | |

Source Case Details

By going in the Source Case's Investigation to the Exposure Summary, the Transmission Event Summary will show the contact cases who may have been transmitted to.

Exposure Summary



ACTIVE

| | | | |
|--|---|---|---|
| Client ID: 8825 | Name (Last, First Middle) / Gender: Bloom, Devon / Male | Health Card No: 7780014530 | Date of Birth / Age: 1976 Feb 02 / 44 years |
| Phone Number: Primary home: 902-221-4563 | Address: 33 Petal Point, Cherry Hill, Nova Scotia, Canada | Additional ID Type / Additional ID: Provincial health service provider identifier / - | |

[Investigation](#)

| | | | |
|--|---|--|---|
| Investigation ID: 3598 | Status: Open | Disposition: Investigation in progress | Age at time of Investigation: 44 years |
| Disease: Unusual/Emerging Disease | PHAC Date/Type: 2020 Sep 28 / Date Reported | Etiologic Agent: COVID-19 | Authority/Classification: National / Case - Confirmed / 2020 Sep 28 |

Transmission Event Summary Hide Transmission Event Summary

1 Transmission Events Found. 1 Contacts Found.

Row Actions: [Copy](#) [Exposure Quick Entry](#) [Multiple TE Entry](#) [Create Transmission Event](#)

| | TE ID | Transmission Start | Transmission End | Location Name | Setting Type | Outbreak ID | Invalid |
|---|---------------------|-----------------------|-----------------------|---------------------------------|--------------|-------------|---------|
| 1 | 389 | 2020 Aug 31 18:00 ADT | 2020 Aug 31 19:00 ADT | Irving Big Stop- Fredericton NB | - | - | - |

| ID | Name | Age | Gender | Acquisition Start | Acquisition End | Classification | Disposition | Invalid |
|----|------------------------------------|----------|--------|-----------------------|-----------------------|---|---------------------------|---------|
| 2 | 1816 Waters, Alice | 39 years | Female | 2020 Aug 31 18:00 AST | 2020 Aug 31 19:00 AST | Unusual/Emerging Disease Case - Confir... | Investigation in progress | - |

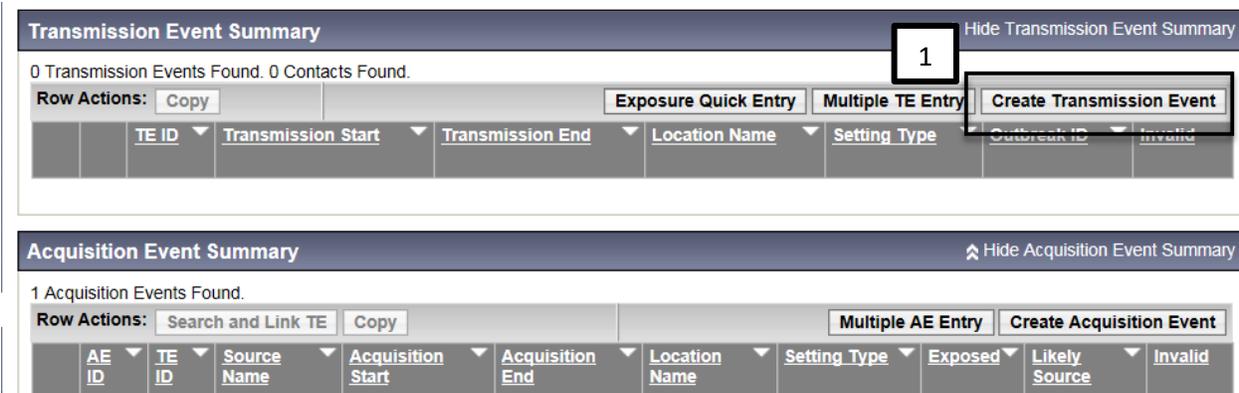
1. Transmission Event ID, brings you into the TE
2. Contact's AE ID, name and case details. The Hyperlink ID will bring you into the Contact's Maintain Acquisition Event Details page on their own investigation

Creating Transmission Events

With your Client and Investigation in Context, navigate to Exposure Summary on the Left Hand Navigation (LHN).



The Exposure Summary page for both Acquisition and Transmission events will load.



Transmission Event Summary

1. Click Create Transmission Event

Complete Transmission Event Details

Transmission Event Details ↑ Hide Transmission Event Details

* Exposure Name: **1** Transmission Event ID: -

Invalid: Invalid Reason:

Responsible Organizational Unit: **2** *To specify an Organization first click on the 'Find' button. Then search, or type the name of the Organization you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.*

Organization: Top Level > Level 2 (specific one) > Level 3 (specific one) > [Selected]
 Level 4 Organization

Transmitter Role: **3**

1. **EXPOSURE NAME** free text one of the following ONLY:
 - a. Travel
 - b. Household contacts
 - c. Non-household contacts
 - d. Casual contacts
 - e. Healthcare facility (note: includes LTC/RCF)
 - f. Workplace (note: not healthcare-related locations)
 - g. Food/Water
 - h. Animal/Environment
2. Responsible Organization Unit – **DO NOT USE**
3. Transmitter Role- **DO NOT USE**

Continue filling out each section as you scroll down the TE page.

Source ↑ Hide Source

Source Id: 1 8104 Investigation Id: 3259
 Source Name: Brown, Thomas
 Source Description:

Source Details ↑ Hide Source Details

* Required field (for Add/Update only)
 * Mode of Transmission: 2

Nature of Transmission: 3 Selected: 4

Row Actions:

| Mode of Transmission | Nature of Transmission |
|----------------------|------------------------|
|----------------------|------------------------|

1. **Source**- Auto filled/completed based on the client investigation

Source Details

2. Mode of Transmission – Chose from drop down list

Source Details ↑ Hide Source Details

* Required field (for Add/Update only)
 * Mode of Transmission:

Nature of Transmission:

All natures of transmission
 Direct contact
 Enteric
 Respiratory route/droplet
 STBBI
 Through the provision of health care
 Vectorborne and other zoonoses
 Vertical transmission

Selected:

3. Nature of Transmission- Options depend on Mode of Transmission chosen.

NOTE: There are no options to add for Respiratory Route/Droplet Mode.

4. Click **Add**

a. Information will then be added to table below fields

Row Actions:

| Mode of Transmission | Nature of Transmission |
|-----------------------|---------------------------|
| <input type="radio"/> | Respiratory route/droplet |
| | - |

- 1 Transmission Event Investigator Information ⌵ Show Transmission Event Investigator Information
- 2 Acquisition Events ⌵ Show Acquisition Events
- Unknown/Anonymous Contacts ⌵ Show Unknown/Anonymous Contacts

1. Transmission Event Investigator Information- **DO NOT USE**
2. Acquisition Events & Unknown/Anonymous Contacts – Best to be completed once the rest of the TE details are saved.
 - a. See [Adding Contacts to a Transmission Event](#)

Transmission Event Date/Time

| Transmission Event Date/Time ⌵ Hide Transmission Event Date/Time | | | | |
|---|--|--|------------------------------------|------------------------------------|
| Disease | Earliest Possible Communicability From | Earliest Probable Communicability From | Latest Probable Communicability To | Latest Possible Communicability To |
| Unusual/Emerging Disease | - | - | - | - |

1

*** Transmission Start:** :ADT **Estimated**

2

Transmission End: :ADT **Estimated**

Exposure Duration: --

1. **Transmission Start**-date is a mandatory field. Add the date and (if known) time the TE started. If start time is an estimate please check that box.
 2. **Transmission End** -Add the date and (if known) time the TE event ended. If end time is an estimate, please check that box.
- Note:** If the transmission is still ongoing (i.e. households who cannot isolate apart) do not put an end date.

Exposure location

Exposure Location
[↑ Hide Exposure Location](#)

Exposure Location Name: 1

Exposure Setting Type: 2

Exposure Setting: 3

Country: 4

Address: 4

| Unit No. | Street No. | Street Name | Street Type | Street Direction |
|-------------------------|----------------------|----------------------|----------------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <small>P.O. Box</small> | <small>STN</small> | <small>RPO</small> | <small>Rural Route</small> | |

Province/Territory: City:

Postal Code:

1. EXPOSURE LOCATION NAME –Enter location name–

- For locations within Nova Scotia, e.g. Banks, Grocery stores, Pharmacies, Restaurants, Schools, Events, etc.
 - Include the name of the location, and city/town if known
 - Examples
 - Sobeys - North Sydney; Shopper’s Drug Mart – Fall River; Wake at Atlantic Funeral Home – Dartmouth; McDonalds – Truro; Horton High School – Wolfville

- If travel-related (outside NS or Canada), enter the province/state names or [Country Code\(s\)](#) where the case spent significant time; if multiple countries/provinces/states were visited as part of the travel separate by semicolons
 - Examples
 - Alberta; Florida; BC; NY; (can be initials or spelled out)
 - MEX; DOM; CRI
 - If travel involved a cruise, bus tour, vehicle, etc., add ‘Cruise ship’, ‘Bus’, etc. to the location
 - Examples
 - Cruise Ship – MEX; DOM; BHS; CRI; Royale Caribbean
 - Bus – Victoria, BC to Toronto, ON; Greyhound
 - For flight-related exposures, ensure the airline, flight number, and seat are included for each flight
 - e.g. Flight - MEX to Halifax - Air Canada 625, Seat 16C

2. EXPOSURE SETTING TYPE

- a. Choose from the 12 dropdown categories. See [Appendix A](#) for definitions

Exposure Summary

- b. DO NOT USE “Multiple”. Each exposure setting requires its own TE
 - c. If “Other” is chosen for any category, please ensure the Exposure Location Name and Exposure Address are complete
3. **EXPOSURE SETTING** – When you choose setting type a drop down will populate
- a. Choose from the dropdown sub-categories as defined in appendix A
 - b. If “Other” is chosen for any category, please ensure the Exposure Location Name and Exposure Address are complete
4. **ADDRESS**
- a. Provide an address whenever possible to differentiate locations; particularly important for common locations like Banks, Grocery stores, Pharmacies, etc.
 - b. Note: Select City before entering the postal code.

Acquisition Event Location Liaison Details- OPTIONAL

Transmission Event Location Liaison Details
⤴ Hide Transmission Event Location Liaison Details

First Name: Last Name: 1

Phone Number: () - ext International

Fax Number: () - ext International

Email:

Transmission Event Control Measures
⤵ Show Transmission Event Control Measures

2

If a person is identified to be a point of contact at a location,

1. Record their name and contact information i.e. Store Manager.
2. **Click SAVE** to lock in all the information previously added to the TE.
 - a. Your Transmission Event details have now been saved, a TE created and you will now be able to add Contacts.
 - b. The following message will be displayed:

Transmission event successfully saved.

Adding Contacts to Transmission Events

There are numerous ways to Add Contacts to Transmission Events

Use the radio button to choose the corresponding search method assessed as the most appropriate.

1. Adding a client to a TE who does not have a contact case investigation previously created. **Search by client**
 - a. A new Contact- Person Under Investigation case will be created with an AE linking the new case to the TE of the current case
2. Adding an investigation to a TE if the client already has an investigation created. **Search by investigation ID.**
 - a. A new AE will be created on the Contact investigation linking the 2 cases
3. Adding a previously created Cohort. **Search by Cohort Result Set** (i.e. Hockey Team)
 - a. A new Contact- Person Under Investigation case will be created on each individual of the cohort with an AE linking the new cases to the TE of the current case
4. Click **Search**

Search by Client:

1. Enter client info (Health Care Number, Client ID or Name) and press **Search**

| Search Results | | | | | | | | | |
|---|-----------|--------------------|-----------|------------|--------|---------------|---------------|--------|--|
| Client Quick Entry Create Client | | | | | | | | | |
| Preview Select and Return Subject Summary | | | | | | | | | |
| | Client ID | Health Card Number | Last Name | First Name | Gender | Date of Birth | Health Region | Active | |
| <input checked="" type="checkbox"/> | 5589 | 7700000001 | Spain | Alice | Female | 1980 Sep 01 | NSHA | Active | |

From Search Results, chose the client who matches your search.

NOTE: Please ensure that this client does not already have an open investigation of the same disease on file prior to selecting this method of adding a client.

1. Click the radio button on the matching client
2. Click **Select and Return** to bring you to the Known Contact Search back on the TE

| Known Contact Search | | Hide Known Contact Search |
|--|---------------------|---------------------------|
| <input type="radio"/> Cohort Result Set: | - | |
| <input checked="" type="radio"/> Client: | 5589 - Spain, Alice | |
| <input type="radio"/> Non-Human Subject: | - | |
| <input type="radio"/> Investigation: | - | |
| | | 3 Add |

3. Press **Add**

Note: When the search is conducted by Client ID, HCN or Name because an Investigation has not already been created on Contact Case, you will need to complete the Create Investigation page as per regular case follow up in the **Panorama Case Management Step by Step document**.

Create Investigation



ACTIVE

| | | | |
|--|--|---|---|
| Client ID: <input type="text" value="5589"/> | Name(Last, First Middle) / Gender: Spain, Alice / Female | Health Card No: 7700000001 | Date of Birth / Age: 1980 Sep 01 / 40 years |
| Phone Number: mobile contact: 902-864-5555 | Address: 80 Gilby Lane, Beaver Bank, Nova Scotia, B4B4B4, Canada | Additional ID Type / Additional ID: Provincial health service provider identifier / - | |

1

Additional details (e.g., disease, diagnosis, attached documents) may be entered after the investigation has been created.

* Required field

| Disease Summary ↑ Hide | | | | |
|---|-----------------|-------------|---|---|
| Disease Event - Unusual/Emerging Disease | | | | |
| Disease | Etiologic Agent | Epi Markers | Authority / Classification Classif. Date (✓ Primary Classification) | |
| Unusual/Emerging Disease | COVID-19 | - | <input checked="" type="checkbox"/> National Contact - Person Under Investigation | - |

1. Once the appropriate fields are completed, Click **Submit**.

A new Contact investigation is then created on the contact named and the TE will display the following banner at the top of the page.

1 investigation(s) created.
 1 acquisition event(s) have been added to the transmission event.

Creating Multiple Contact Investigations at the same time

You can add more than 1 contact at a time and save time by creating multiple Contact Investigations simultaneously. This can be done in 3 ways.

1. Searching clients with same last name (or other similar search criteria) and multi-selecting from the search results
2. Searching for clients individually without pressing Add until all contacts have been added
3. Adding a Cohort to the TE.

Search clients with same last name (i.e. whole family named as contacts) or similar search criteria.

Conduct a search of client under the same last name in the search feature of the TE.

Search Results ✓ ↑

Client Quick Entry Create Client

Preview **Select and Return** Subject Summary

| <input type="checkbox"/> | <input checked="" type="checkbox"/> | Client ID | Health Card Number | Last Name | First Name | Gender | Date of Birth | Health Region | Active |
|-------------------------------------|-------------------------------------|-----------|--------------------|-----------|------------|--------|---------------|---------------|--------|
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 5589 | 7700000001 | Spain | Alice | Female | 1980 Sep 01 | NSHA | Active |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 5590 | 7700000002 | Spain | Bertha | Female | 1980 Sep 01 | NSHA | Active |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 5591 | 7700000003 | Spain | Caitlin | Female | 1980 Sep 01 | NSHA | Active |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 5592 | 7700000004 | Spain | Dawn | Female | 1980 Sep 01 | NSHA | Active |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 5593 | 7700000005 | Spain | Elisa | Female | 1980 Sep 01 | NSHA | Active |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 5594 | 7700000006 | Spain | Freda | Female | 1980 Sep 01 | NSHA | Active |
| <input type="checkbox"/> | <input type="checkbox"/> | 5595 | 7700000007 | Spain | Georgina | Female | 1980 Sep 01 | NSHA | Active |
| <input type="checkbox"/> | <input type="checkbox"/> | 5596 | 7700000008 | Spain | Hilda | Female | 1980 Sep 01 | NSHA | Active |

- Multi-select from the results to pick the appropriate clients
- Click **Select and Return** to add them to the TE at the same time.

Known Contact Search ↑ Hide Known Contact Search

Cohort Result Set: -

Client: 5590 - Spain, Bertha 5591 - Spain, Caitlin 5592 - Spain, Dawn
 5593 - Spain, Elisa 5594 - Spain, Freda 5595 - Spain, Georgina
 5596 - Spain, Hilda 5597 - Spain, Isabelle

Non-Human Subject: -

Investigation: -

3 Add

- Click **Add** to create their contact investigations simultaneously.

OR

| Investigation Search Results | | | | | |
|---|--|-----------------------|---------------|---|-------------------------|
| New Search | | | | | |
| 1 results found. Inactive investigation(s) are not shown. 2 Click Investigation ID to view Investigation Summary. | | | | | |
| Row Actions: Select All Deselect All Preview Update Select and Return Generate Map Update Selected | | | | | |
| | Investigation ID | Last Name, First Name | Date of Birth | Disease / Disease Event ID / Primary Authority / Classification | Reporting Date Received |
| 1 | <input checked="" type="checkbox"/> 3593 | Waters, Lucy | 2000 Aug 8 | Unusual/Emerging Disease / 3715 / National / Case - Confirmed | 2020 Sep 22 |
| Total: 1 Page 1 of 1 Jump to page: <input type="text"/> | | | | | |

1. Select the Client Investigation from the Search results using the radio button
2. Click **Select and Return**

The following will appear in your Known Contact Search:

| Known Contact Search | | Hide Known Contact Search |
|---|------|------------------------------------|
| <input type="radio"/> Cohort Result Set: | - | |
| <input type="radio"/> Client: | - | |
| <input type="radio"/> Non-Human Subject: | - | |
| <input checked="" type="radio"/> Investigation: | 3593 | 1 |
| | | <input type="button" value="Add"/> |

1. Click **Add** and the investigation will be added to the Acquisition Events Contact List.

Note: Only 1 investigation can be added at a time, unlike when adding and creating Contact Investigations as described previously.

| Acquisition Events | | | | | | | | | Hide Acquisition Events |
|----------------------------------|----------------------|----------------------|----------------|-------------------|-----------------|---|---|--|-------------------------|
| Row Actions: Unlink | | | | | | | | | |
| | Acquisition Event ID | Investigation ID | Subject Name | Acquisition Start | Acquisition End | Classification | 2 | Disposition | Invalid |
| <input type="radio"/> | 1831 | 3421 | 1 | Ambrosia, Nick | 2020 May 31 | 2020 Sep 2 - | Unusual/Emerging Disease Case - Confirmed | Completed, further action not required | - |
| <input type="radio"/> | 1830 | 3611 | Spain, Alice | 2020 May 31 | 2020 Sep 2 - | Unusual/Emerging Disease Contact - Person Under Investigation | Investigation in progress | - | |
| <input type="radio"/> | 1832 | 3614 | Spain, Bertha | 2020 May 31 | 2020 Sep 2 - | Unusual/Emerging Disease Contact - Person Under Investigation | Investigation in progress | - | |
| <input type="radio"/> | 1833 | 3615 | Spain, Caitlin | 2020 May 31 | 2020 Sep 2 - | Unusual/Emerging Disease Contact - Person Under Investigation | Investigation in progress | - | |
| <input type="radio"/> | 1834 | 3616 | Spain, Dawn | 2020 May 31 | 2020 Sep 2 - | Unusual/Emerging Disease Contact - Person Under Investigation | Investigation in progress | - | |

1. By clicking on the hyperlink Investigation ID, you go directly into the Contact's investigation.
2. The Classification and Disposition is also found in this table. This displays:
 - a. The contacts who have converted to cases or have remained Contact PUI
 - b. Contact Cases that are closed and which remain open

Add a Cohort to a Transmission Event

A cohort can be created within panorama when a large group of clients are identified as contacts. Using the Cohort Result Set to search for the cohort, it can be added to the TE.

Note: Creating Cohorts is not covered in this step by step. This will demonstrate how to add a cohort already created.

1. Use the Radio button to select Cohort Result Set
2. Click **Search**

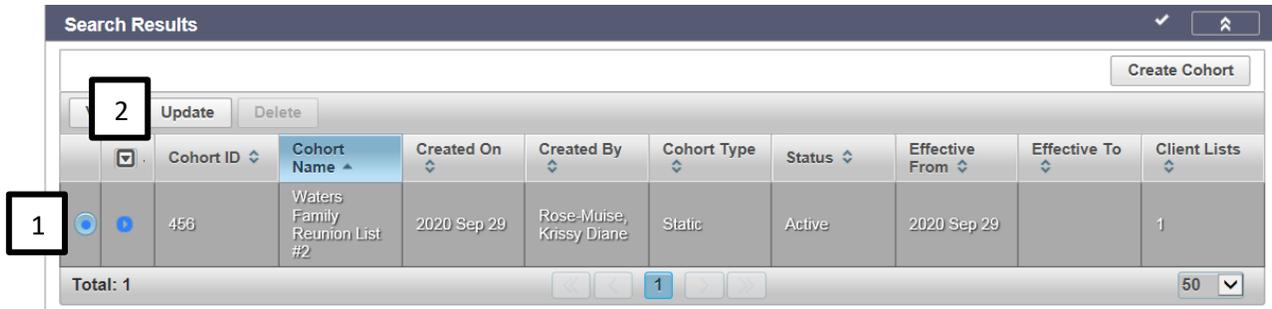
Search Cohort Page will appear

Exposure Summary

You can search by Cohort ID, Name or Created by User ID.

1. Fill in the appropriate field with the Cohort details from a previously created cohort
2. Search for the Jurisdictional Organization under which the cohort was created and chose the correct one. **Note:** The creator of the cohort will have to provide these details.
3. Click **Search**

Search Results will appear in a table below.



| Search Results | | | | | | | | | | |
|----------------------------------|-----------|-------------------------------|-------------|--------------------------|-------------|--------|----------------|--------------|--------------|--|
| Create Cohort | | | | | | | | | | |
| Update Delete | | | | | | | | | | |
| <input type="checkbox"/> | Cohort ID | Cohort Name | Created On | Created By | Cohort Type | Status | Effective From | Effective To | Client Lists | |
| <input checked="" type="radio"/> | 456 | Waters Family Reunion List #2 | 2020 Sep 29 | Rose-Moise, Krissy Diane | Static | Active | 2020 Sep 29 | | 1 | |

Total: 1

1. Use the radio button on the cohort of choice
2. Click **Update**

Update Cohort page will open. Scroll to the bottom of the page to find Client List.

Update Cohort
Cancel Save Reset

| | | | |
|----------------|--|--|---|
| Cohort ID: 458 | Cohort Name: Waters Family Reunion List #2 | Encounter Group(s): Communicable Disease Investigation | Client List Name/ ID: Waters Family Reunion List #2 / 389 |
|----------------|--|--|---|

Cohort Details

Cohort Name: Waters Family Reunion List #2

Cohort Type: Static

Status: Active **Created By:** Rose-Muise, Krissy Diane **Cohort Source:** Search Clients

Effective From: 2020/09/29 **To:** yyyy/mm/dd

Available Encounter Groups:

- Immunization
- Sexually Transmitted Infections Investigation
- Tuberculosis Disease Investigation

Selected Encounter Groups:

- Communicable Disease Investigation

Description: (200 characters remaining.)

Jurisdictional Organization: Yarmouth PHO

Client Lists

Upload Client Data File Upload Client ID List

Update Client List View Client **2** Select and Return

| Client List ID | Client List Name | Number of Clients | Created On | Created By |
|----------------|-------------------------------|-------------------|-------------|--------------------------|
| 389 | Waters Family Reunion List #2 | 6 | 2020 Sep 29 | Rose-Muise, Krissy Diane |

Total: 1

1. Click the radio button of the Cohort of choice, the action fields will open on top of the table.
2. Click **Select and Return**

The Cohort list will now appear in the Known Contact Search.

Known Contact Search Hide Known Contact Search

Cohort Result Set: 389 - Waters Family Reunion List #2

Client: -

Non-Human Subject: -

Investigation: -

1 **Add**

1. Click **Add** and complete the Create Investigation page as per regular case follow up in the **Panorama Case Management Step by Step** document.

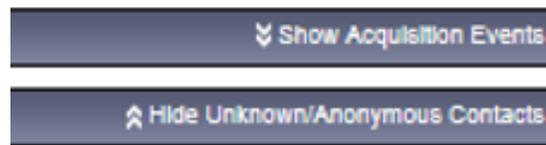
Exposure Summary

Identifying Unknown or Anonymous Contacts in a Transmission event.

When you receive information regarding contact of a case but you do not have enough information to classify them as a known contact- Ex Keith @ 902-555-1212 or Connie at fuunonfriday@yahoo.com but you do have enough information to make attempts to follow up. These contacts are classified under Unknown Contacts in the case investigation.

From the Transmission Event, scroll down to the Unknown/Anonymous Contacts section.

NOTE: You may need to click on the arrow to say Show Anonymous contacts on the right hand side. This will open the section up. This technique can be used for each section as shown below in photo:



* Required field

Transmission Event Details Hide Transmission Event Details

* Exposure Name: Transmission Event ID: 387

Invalid: Invalid Reason:

Responsible Organizational Unit: To specify an Organization first click on the 'Find' button. Then search, or type the name of the Organization you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.

Organization: Top Level > Level 2 (specific one) > Level 3 (specific one) > [Selected Level 4 Organization] Find

Transmitter Role:

Source Contains Data Show Source

Source Details Show Source Details

Transmission Event Investigator Information Show Transmission Event Investigator Information

Known Contact Search Show Known Contact Search

Acquisition Events Contains Data Show Acquisition Events

Unknown/Anonymous Contacts Hide Unknown/Anonymous Contacts

* Required field (for Add/Update only)

* Name / Description:

Contact Info: **1**

Contact Details:

* Disposition:

Disposition Details: **2** (2000 characters remaining)

3

Row Actions:

| Name / Description | Contact Info | Contact Details | Disposition | Disposition Details |
|--------------------|--------------|-----------------|-------------|---------------------|
| | | | | |

Anonymous Contacts:

Anonymous Contact Details: (2000 characters remaining)

Total All Contacts: 4

You then enter the information on unknown contacts.

1. Enter as many details as available, one contact at a time.
 - a. Name or description
 - b. Contact info
 - c. Contact Details
 - d. Assign a Disposition
2. Add follow up comments in Disposition Details
3. Click **Add**

d Completed, further action not required
 Converted to client
 In province referral
 Investigation in progress
 Lost to follow-up
 Not a contact
 Out of province referral
 Pending

Exposure Summary

The unknown contacts are then listed below.

| Row Actions: 2 Update | | | | | |
|---|--------------------|----------------------|-----------------------|---------------------------|--|
| 1 | Name / Description | Contact Info | Contact Details | Disposition | Disposition Details |
| <input checked="" type="radio"/> | Joey | joefresh@hotmail.com | Parton at flower shop | Investigation in progress | Attempting to locate client via email. |

You can update these investigations as you continue to follow up.

1. Highlight the radio button next to the Contact you are attempting to reach. This will then cause the update button to become active.
2. Click **update**

When you click the update button the fields will then populate above with the clients information.

Unknown/Anonymous Contacts ↑ Hide Unknown/Anonymous Contacts

* Required field (for Add/Update only)

* **Name / Description:**

Contact Info:

Contact Details:

* **Disposition:**

Disposition Details:

(1962 characters remaining)

1 2

1. Document your contact attempts in the Disposition Details.
2. Click **Apply Update** when complete.

Keep updating your attempts to contact/locate the client in the Disposition Details. Put your most recent attempt at the beginning of the disposition details comment with date and time.

| Row Actions: <input type="button" value="Delete"/> <input type="button" value="Update"/> | | | | | |
|--|--------------|----------------------|-----------------------|---------------------------|--|
| Name / Description | Contact Info | Contact Details | Disposition | Disposition Details | |
| <input checked="" type="radio"/> | Joey | joefresh@hotmail.com | Parton at flower shop | Investigation in progress | 2020/09/29- Flower shop owners are attempting to find client's address/phone number. No response to email. 2020/09/28 at 1400 Attempting to locate client via email. |

Anonymous Contacts:

Anonymous Contact Details:

(2000 characters remaining)

Total All Contacts: 5

Exposure Summary

1. As more details are added to the description box you are able to see them by placing your cursor over the Disposition Details. A box will be viewable and all comments can be seen.

If at any point you are able to reach a client and have enough information to search them as a known contact, you would add the client under [Known Contact Search](#) and create a contact case investigation.

| Row Actions: <input type="button" value="Delete"/> <input type="button" value="Update"/> | | | | | |
|--|----------------------|----------------------|-----------------------|---------------------|---|
| | Name / Description ▲ | Contact Info ▼ | Contact Details ▼ | Disposition ▼ | Disposition Details |
| <input checked="" type="radio"/> | Joey | joefresh@hotmail.com | Parton at flower shop | Converted to client | 2020/09/29- Flower shop owners are attem... |

1. You would then change disposition to “Converted to a Client” and it will no longer be added to the total count of Contacts through this method.
 - a. The client will get counted as the known contacts once added.

If you are unsuccessful in attempting to reach client you can update their disposition as Lost to follow up.

| Row Actions: <input type="button" value="Delete"/> <input type="button" value="Update"/> | | | | | |
|--|----------------------|----------------------|-----------------------|-------------------|---|
| | Name / Description ▲ | Contact Info ▼ | Contact Details ▼ | Disposition ▼ | Disposition Details |
| <input checked="" type="radio"/> | Joey | joefresh@hotmail.com | Parton at flower shop | Lost to follow-up | 2020/09/29- Flower shop owners are attem... |

If you list Out of Province clients in this section, set Disposition to Out of Province referral.

- Contact DHW EPI’s through e-mail SURVEILLANCEDHW@novascotia.ca or by phone with investigation ID and make them aware of OOP contacts.
- DHW Epi’s will facilitate notification of the appropriate jurisdiction for follow up.

Unknown/Anonymous Contacts ⤴ Hide Unknown/Anonymous Contacts

* Required field (for Add/Update only)

*** Name / Description:**

Contact Info:

Contact Details:

*** Disposition:**

Disposition Details:

(1897 characters remaining)

Exposure Summary

For all other contacts who do not have enough details to list or contact individually, complete the details below:

Anonymous Contacts: **1**

Anonymous Contact Details:

2

(1935 characters remaining)

Total All Contacts: 25

1. Add the number of Anonymous Contacts during that Transmission Event.
2. Provide Contact Details in the space provided

Note: This number will need to be adjusted if more contacts are found and added to the Unknown or Known contact lists so they do not get double counted.

Example: Client calls back with the name of one of the anonymous contacts from the previous reported count. Minus 1 from the Anonymous Contact count and then add this contact within the Known or Unknown Contacts section depending on how much information is available. Therefore the total count remains the same.

Total All Contacts

The total of all Contacts is listed at the bottom of the each section. This includes the total of all known, unknown/anonymous contacts.

See screen shot below as an example:

- 4 known contacts
- +
- 1 unknown/anonymous with contact details
- +
- 19 anonymous contact unable to identify
- =
- 24 contacts total within the 1 Transmission Event.

| Acquisition Events ⤴ Hide Acquisition Events | | | | | | | | |
|---|----------------------|----------------------|-----------------|-------------------|-----------------|---|---------------------------|---------|
| Row Actions: <input type="button" value="Unlink"/> | | | | | | | | |
| | Acquisition Event ID | Investigation ID | Subject Name | Acquisition Start | Acquisition End | Classification | Disposition | Invalid |
| <input type="radio"/> | 1817 | 3589 | Waters, Buddy | 2020 Sep 1 | 2020 Sep 15 - | Unusual/Emerging Disease Contact - Person Under Investigation | Investigation in progress | - |
| <input type="radio"/> | 1818 | 3590 | Waters, Grammy | 2020 Sep 1 | 2020 Sep 15 - | Unusual/Emerging Disease Contact - Person Under Investigation | Investigation in progress | - |
| <input type="radio"/> | 1819 | 3591 | Waters, Hubby | 2020 Sep 1 | 2020 Sep 15 - | Unusual/Emerging Disease Contact - Person Under Investigation | Investigation in progress | - |
| <input type="radio"/> | 1820 | 3592 | Waters, Sweetie | 2020 Sep 1 | 2020 Sep 15 - | Unusual/Emerging Disease Contact - Person Under Investigation | Investigation in progress | - |

Total All Contacts: 24

| Unknown/Anonymous Contacts ⤴ Hide Unknown/Anonymous Contacts | | | | | |
|---|--------------------|----------------------|-----------------------|-------------------|---|
| * Required field (for Add/Update only) | | | | | |
| * Name / Description: <input type="text"/> | | | | | |
| Contact Info: <input type="text"/> | | | | | |
| Contact Details: <input type="text"/> | | | | | |
| * Disposition: <input type="text"/> | | | | | |
| Disposition Details: <input type="text"/> | | | | | |
| (2000 characters remaining) | | | | | |
| <input type="button" value="Add"/> <input type="button" value="Clear"/> | | | | | |
| Row Actions: <input type="button" value="Delete"/> <input type="button" value="Update"/> | | | | | |
| | Name / Description | Contact Info | Contact Details | Disposition | Disposition Details |
| <input type="radio"/> | Joey | joefresh@hotmail.com | Parton at flower shop | Lost to follow-up | 2020/09/29- Flower shop owners are atten... |
| Anonymous Contacts: <input type="text" value="19"/> | | | | | |
| Anonymous Contact Details: <input type="text"/> | | | | | |
| (1935 characters remaining) | | | | | |
| Total All Contacts: 24 | | | | | |

Remember to **SAVE** once all Contact details that have been added to the TE.

Transmission event successfully updated.

1

1. Click **Save**

Note: A message confirming event successfully updated will appear.

To Summarize:

From the Exposure Summary page, both the Transmission Event Summary and Acquisition Event Summary are displayed.

Exposure Summary



ACTIVE

| | | | |
|--|---|---|---|
| Client ID: 8652 | Name (Last, First Middle) / Gender: Waters, Alice / Female | Health Card No: 7770021014 | Date of Birth / Age: 1981 May 05 / 39 years |
| Phone Number: Primary home: 902-881-2247 | Address: 455 Water Hill, Blue Mountain, Nova Scotia, Canada | Additional ID Type / Additional ID: Provincial health service provider identifier / - | |

[Investigation](#)

| | | | |
|--|---|--|---|
| Investigation ID: 3587 | Status: Open | Disposition: Investigation in progress | Age at time of Investigation: 39 years |
| Disease: Unusual/Emerging Disease | PHAC Date/Type: 2020 Sep 15 / Date Reported | Etiologic Agent: COVID-19 | Authority/Classification: National / Case - Confirmed / 2020 Sep 15 |

Transmission Event Summary [Hide Transmission Event Summary](#)

1 Transmission Events Found. 24 Contacts Found.

Row Actions: [Copy](#) [Exposure Quick Entry](#) [Multiple TE Entry](#) [Create Transmission Event](#)

| | TE ID | Transmission Start | Transmission End | Location Name | Setting Type | Outbreak ID | Invalid |
|----------------------------|---------------------|--------------------|------------------|---------------|---------------------|-------------|---------|
| 1 <input type="checkbox"/> | 387 | 2020 Sep 1 | 2020 Sep 15 | Client's Home | Household residence | - | - |

Acquisition Event Summary [Hide Acquisition Event Summary](#)

2 Acquisition Events Found.

Row Actions: [Search and Link TE](#) [Copy](#) [Multiple AE Entry](#) [Create Acquisition Event](#)

| | AE ID | TE ID | Source Name | Acquisition Start | Acquisition End | Location Name | Setting Type | Exposed | Likely Source | Invalid |
|----------------------------|----------------------|---------------------|--------------|-----------------------|-----------------------|-----------------------------------|---------------|---------|---------------|---------|
| 2 <input type="checkbox"/> | 1815 | - | - | 2020 Aug 30 | 2020 Aug 31 | Chateau Bon Matin-Montreal Quebec | Public spaces | - | - | - |
| <input type="checkbox"/> | 1816 | 389 | Bloom, Devon | 2020 Aug 31 18:00 ADT | 2020 Aug 31 19:00 ADT | Irving Big Stop-Fredericton NB | Food services | - | - | - |

1. By clicking on the Plus (+) sign, it will open up the field to display all known contacts identified.
2. By clicking on the Hyperlinks of an AE or TE ID, it will bring you to the corresponding Event that has been created. Updates can be made to the events once inside.

APPENDIX A

PANORAMA EXPOSURE LOCATION CATEGORIES

Notes:

- If you choose “Other” for any category, please ensure the location name and address are complete
- Please enter individual Exposure Locations instead of using “Multiple”

| Exposure Setting Type | Exposure Setting |
|------------------------------------|--|
| Agricultural Locations | Agricultural Fair; Animal Processing Plant; Farm; Petting Zoo; Wildlife Park; Other |
| Congregate/communal living setting | Assisted Living,/seniors independent housing; Correctional facility; Dormitory; Group Home; Military Base; Rooming house/residential hotel; Shelter; Other |
| Food Services | Bar/pub; Butcher shop; Cafeteria; Farm - direct to consumer (farmer's market, farm to table); Foodbank; Grocery/Retail store; Mobile food service (food trucks, festivals, catering); Pastry/Bake shop; Private function; Restaurant; Vending Machine; Other |
| Health Care setting | Alternative medical clinic (acupuncture, chiro, massage); Day Program or respite; Dental Office; Health Care provider office/clinic; Hospital; Laboratory; LTC/RCF/Nursing home; Mental Health/Addictions treatment facility; Mobile Health Care Service; Private clinic (botox, MRI, private surgery); Other |
| Household Residence | n/a |
| Public Spaces | Airport; Bar/pub; Bathhouse; Bus/train Terminal; Childcare Facility; College/University; Hotel/motel; Personal service settings (spa, tattoo, piercing, branding); Place of Worship; Preschool; Primary/secondary School; Shopping Centre/Retail; Truck Stop/gas station; Vacation resort; Veterinary Clinic; Workplace; Other |
| Recreational Spaces | Campground; Community centre/arena; Fitness centre; Hot tub; Park; River/lake/ocean; Splash pad/wading pool; Swimming pool/waterpark; Other |
| Sexual Exposure | DO NOT USE for COVID-19 |
| Transportation | Airplane; Automobile; Bus; Ship/boat; Taxi/Uber; Train; Other |
| Travel | DO NOT USE for COVID-19 – details entered in client risk factors |
| Multiple | DO NOT USE for COVID-19 |
| Other | Ensure location name and address is complete |