Panorama

Exposure Quick Entry

Content

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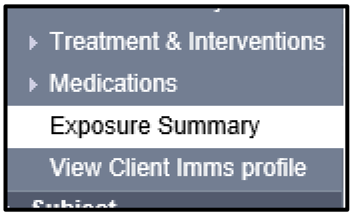
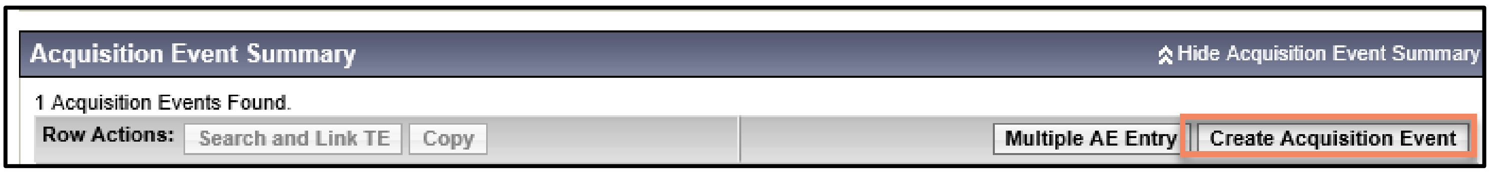
Exposure Quick Entry

Acquisition Event - *Refresher*

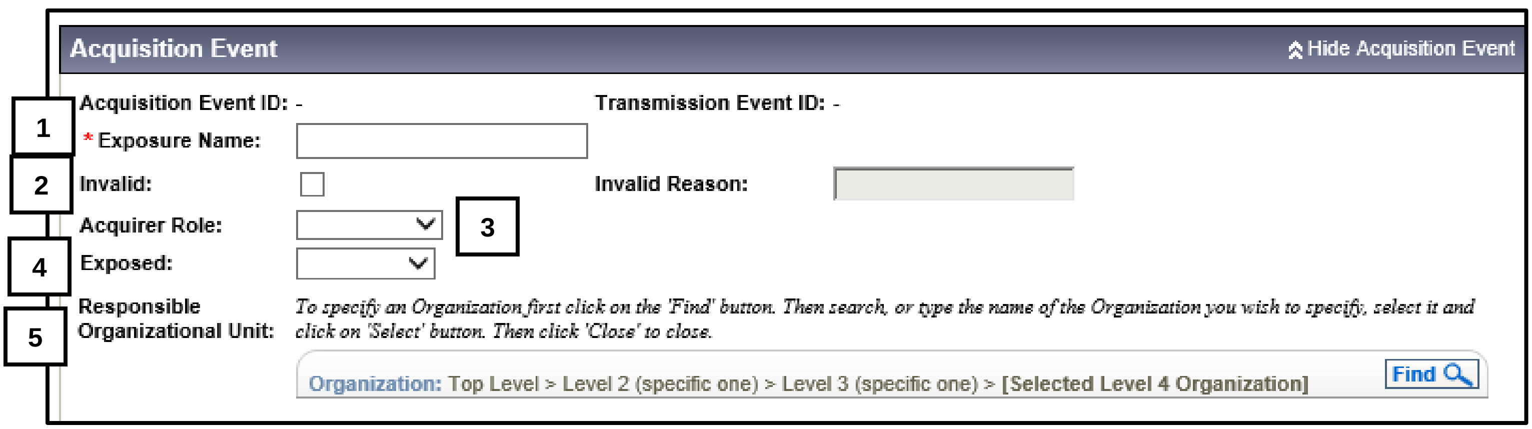
Potential Acquisition Events should be added to an investigation as per the Surveillance guidelines.



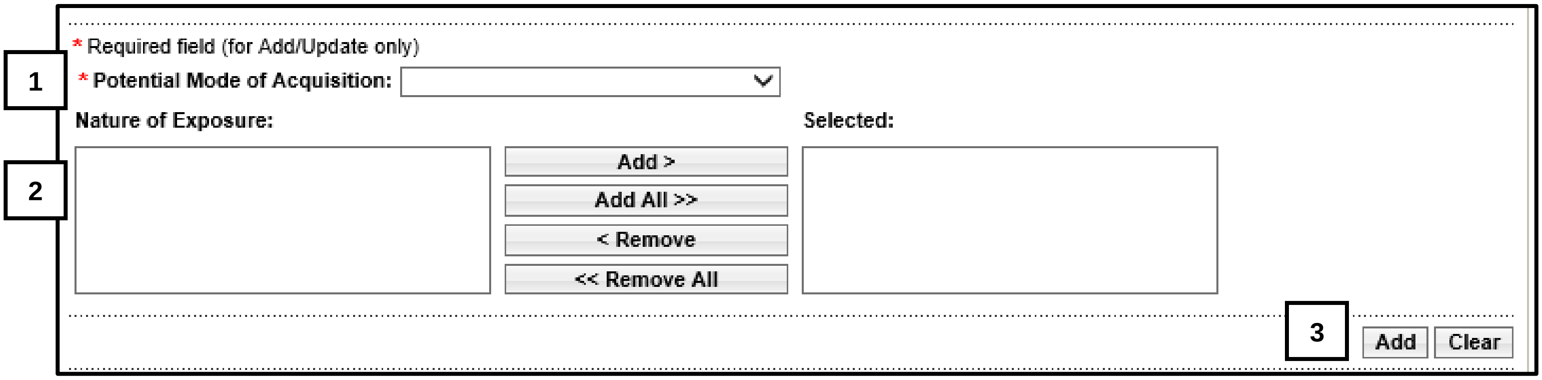
From the left-hand navigation bar, click on **Exposure Summary**



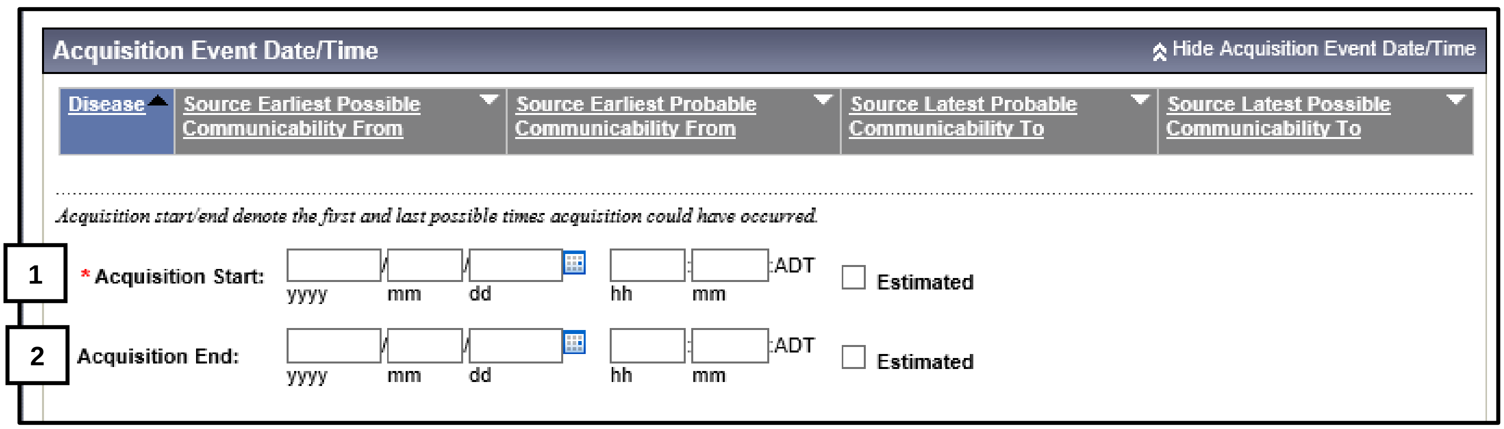
Click on the **Create Acquisition Event** button



1. **Exposure Name –** Enter the exposure name following the Surveillance guidelines
2. **Invalid -** Do not use
3. **Acquirer Role –** Do not use
4. **Exposed –** Do not use
5. **Responsible Organization Unit –** Do not use

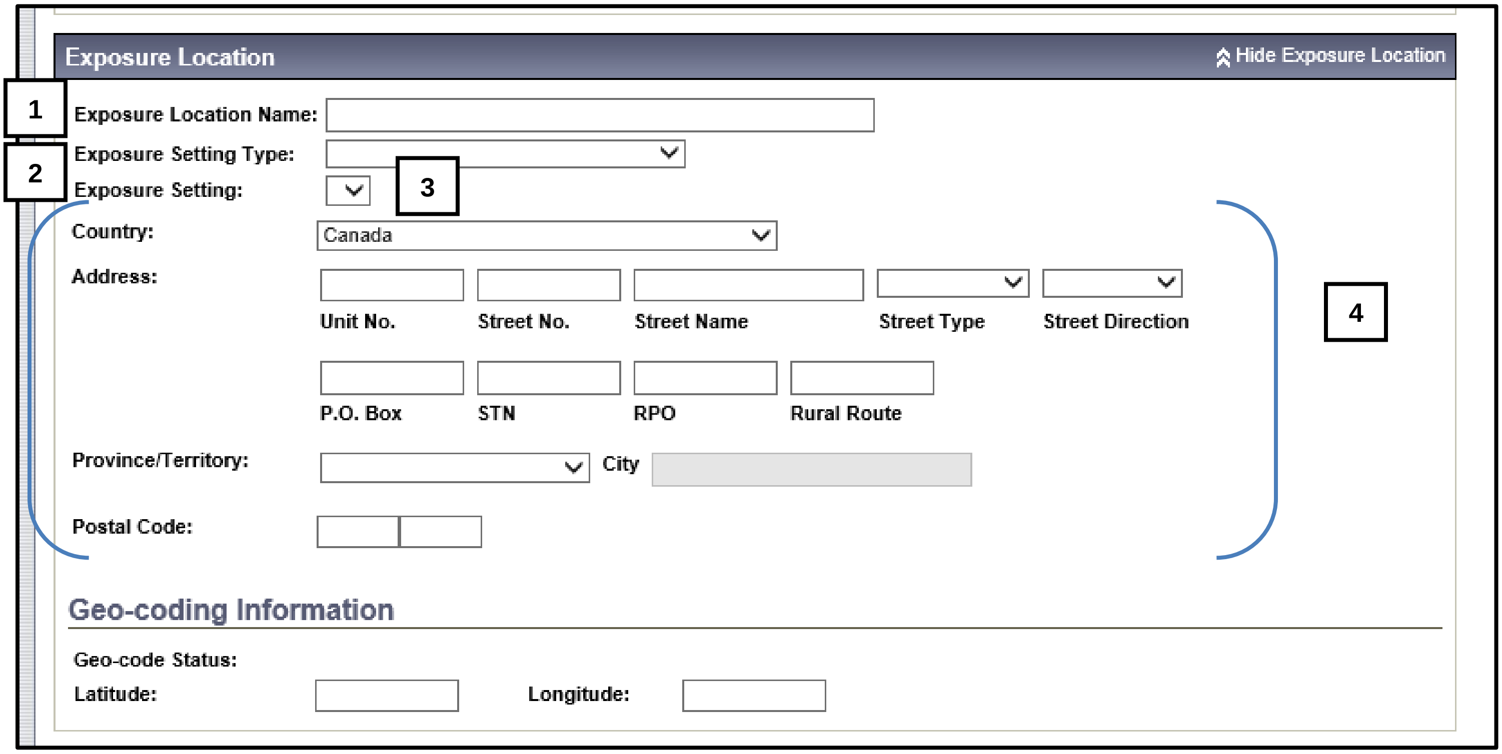


1. **Potential Mode of Acquisition** – select potential mode of acquisition
2. **Nature of Exposure** – select all applicable nature of exposures
3. Click the **Add** button



Enter the Acquisition Event Date/Time

1. **Acquisition Start date and time** – enter the start date and end time for the acquisition event
2. **Acquisition End date and time** – enter the end date and end time for the acquisition event



Enter the Exposure Location details

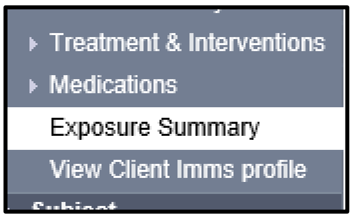
1. **Location Name –** enter location name based on the Surveillance Guidelines name convention
2. **Setting Type** – select the setting type
3. **Setting –** select the setting associated with the setting type
4. **Address details** – enter all appropriate address details. Note – select city/town before entering the postal code.

Once all information is entered. Click the **Save** button

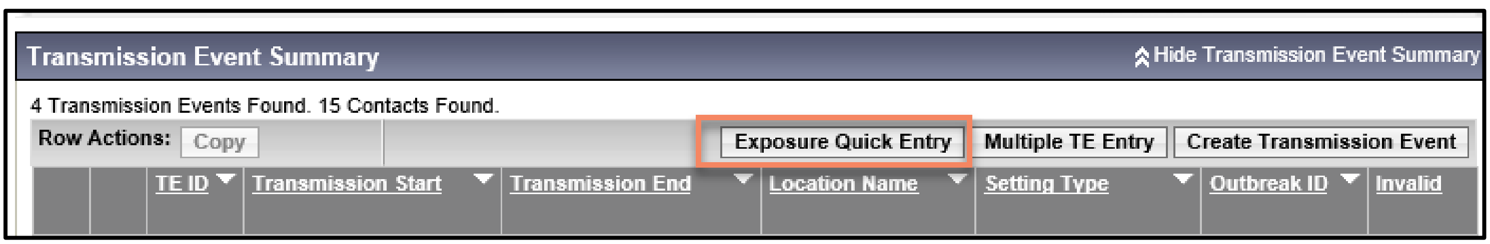
Transmission Event – Exposure Quick Entry

The Exposure Quick Entry was designed to allow for an enhanced entry of a transmission event with associated known contacts. For contacts their existing open investigations (same disease) will be displayed (new functionality). The transmission event will create new contact investigations with an associated acquisition event (same functionality as transmission event), add an associated acquisition event to an existing investigation (new functionality) and link an acquisition event on an existing investigation to the transmission event (new functionality).

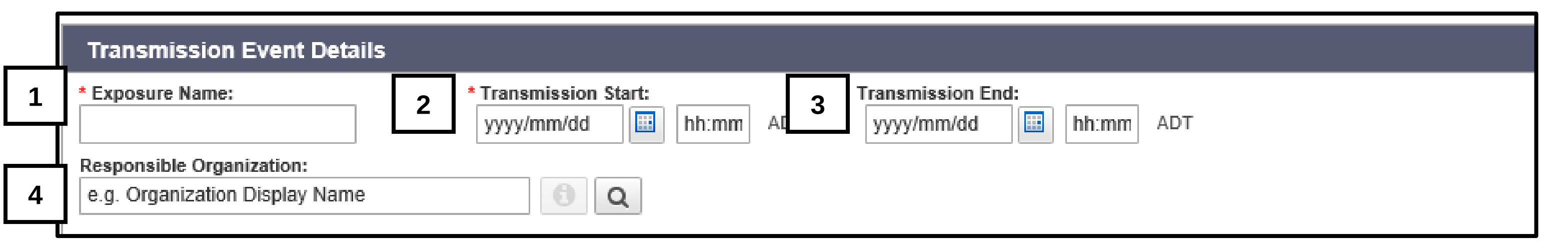
Once the transmission event is added, further updates will need to be done through the traditional Transmission Event functionality.



From the left-hand navigation bar, click on **Exposure Summary**

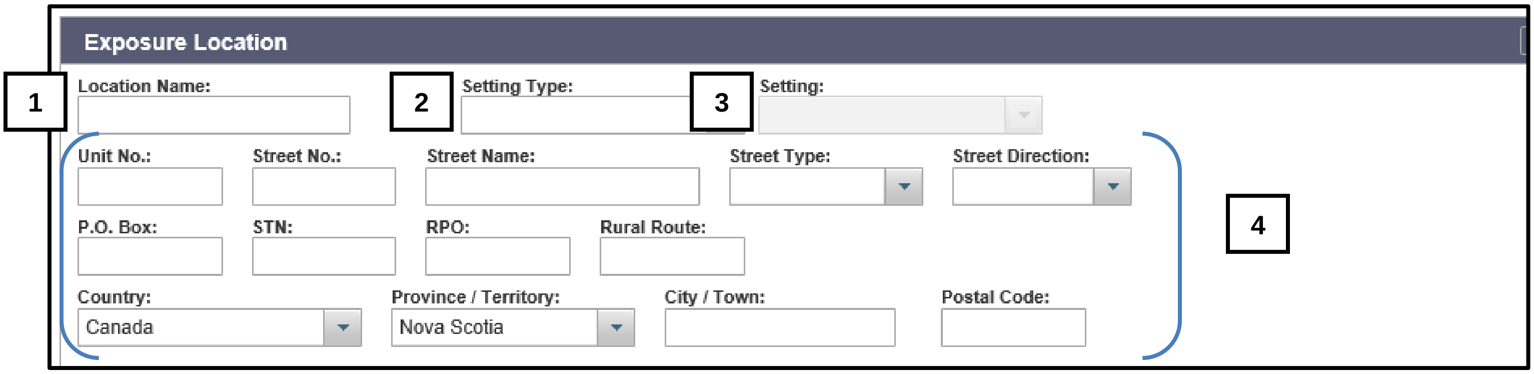


Click on the **Exposure Quick Entry** button



Enter the Transmission Event details

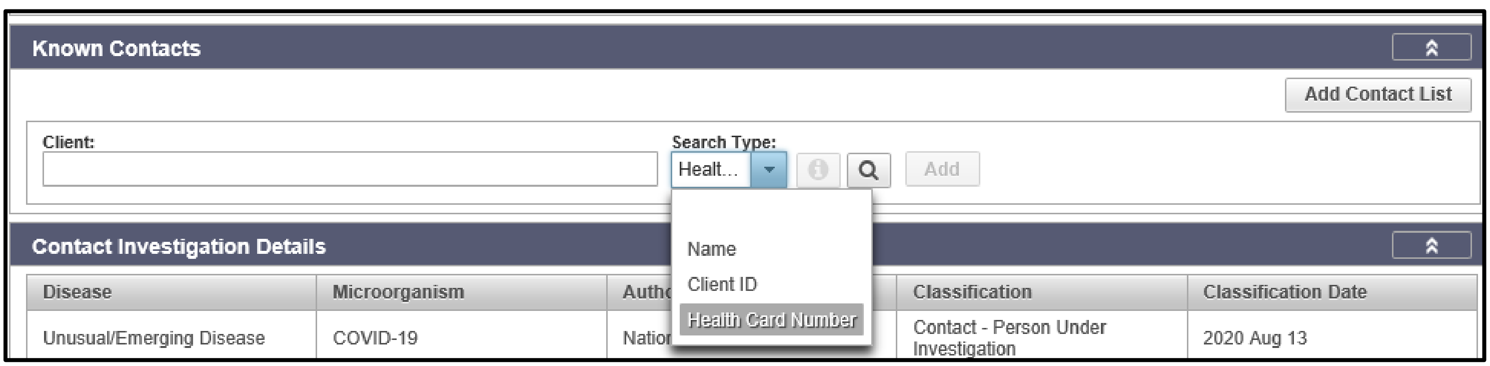
1. **Exposure Name –** enter the exposure name based on the Surveillance Guidelines
2. **Transmission Start date and time** – enter the start date and end time for the transmission event
3. **Transmission End date and time –** enter the end date and end time for the transmission event
4. **Responsible organization** – do not enter



Enter the Exposure Location details

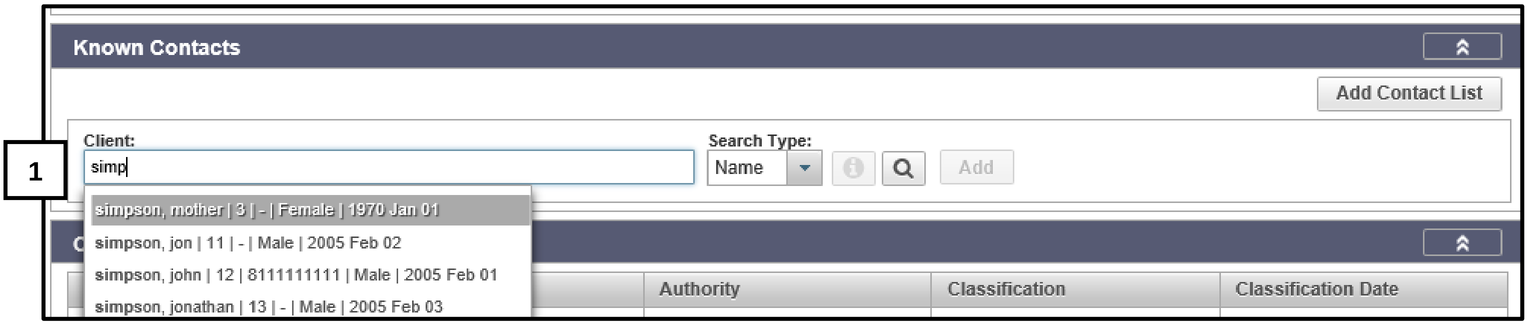
1. **Location Name** – enter location name based on the Surveillance Guidelines name convention
2. **Setting Type** – select the setting type
3. **Setting** – select the setting associated with the setting type
4. **Address details** – enter all appropriate address details. Note – select city/town before entering the postal code.

Known Contacts



Known Contacts can be searched and added by:

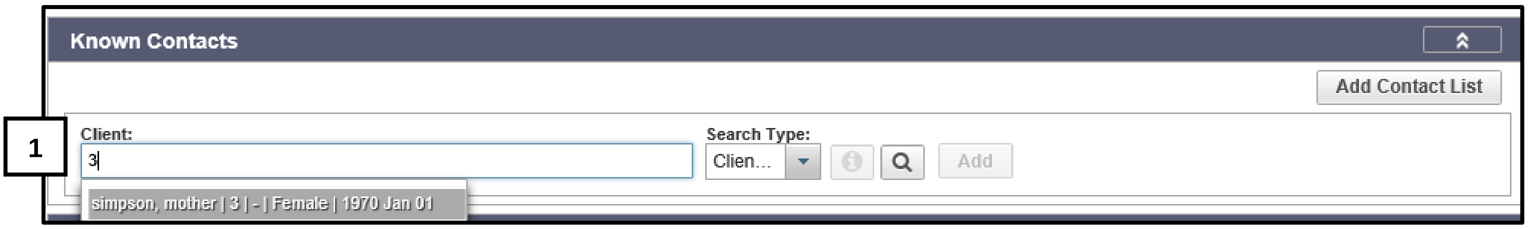
- Name – type ahead field that provides results based on what is entered by the user
- Panorama Client Id
- Health Card Number
- Add Contact List action button



Searching by Name

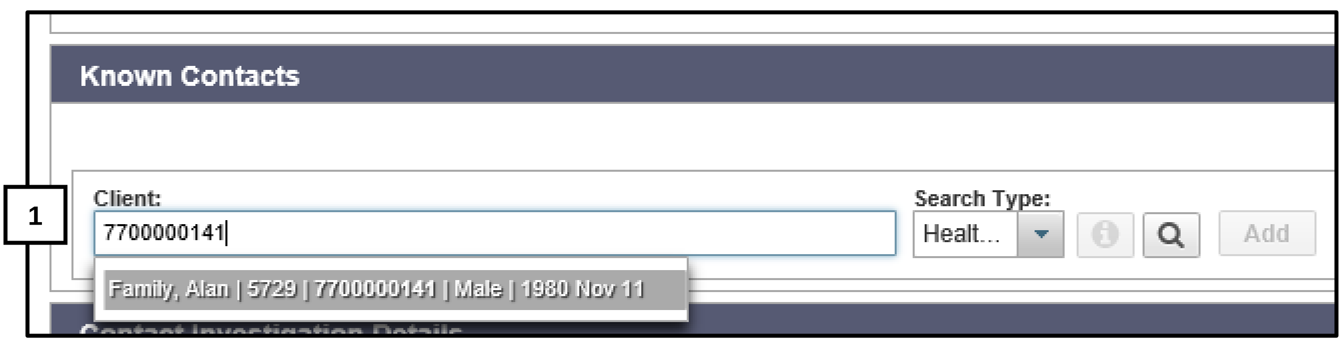
1. **Client** – enter the client name – last name followed by an "," then a space, then the first name. Panorama will narrow down the results based on what you enter.

The search results for a client will include the client name, client id, health card number, gender and date of birth.



Search by Client Id

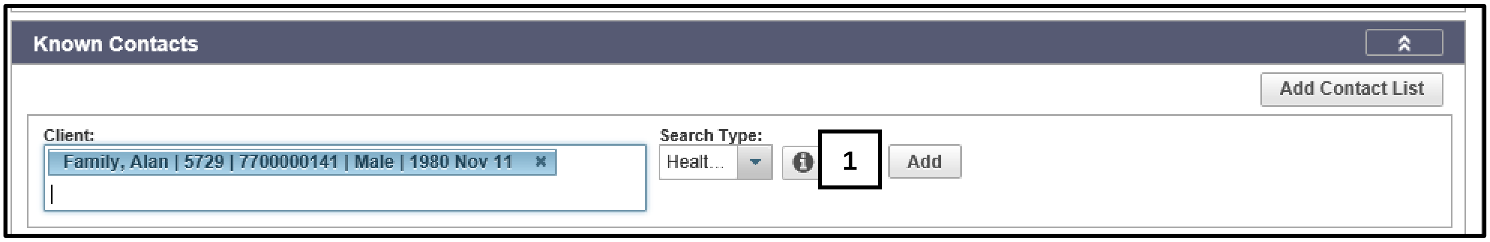
1. **Client** – enter the client's Panorama client id



Search by Health Card Number

1. **Client** – enter the client's health card number

Click on the client to select



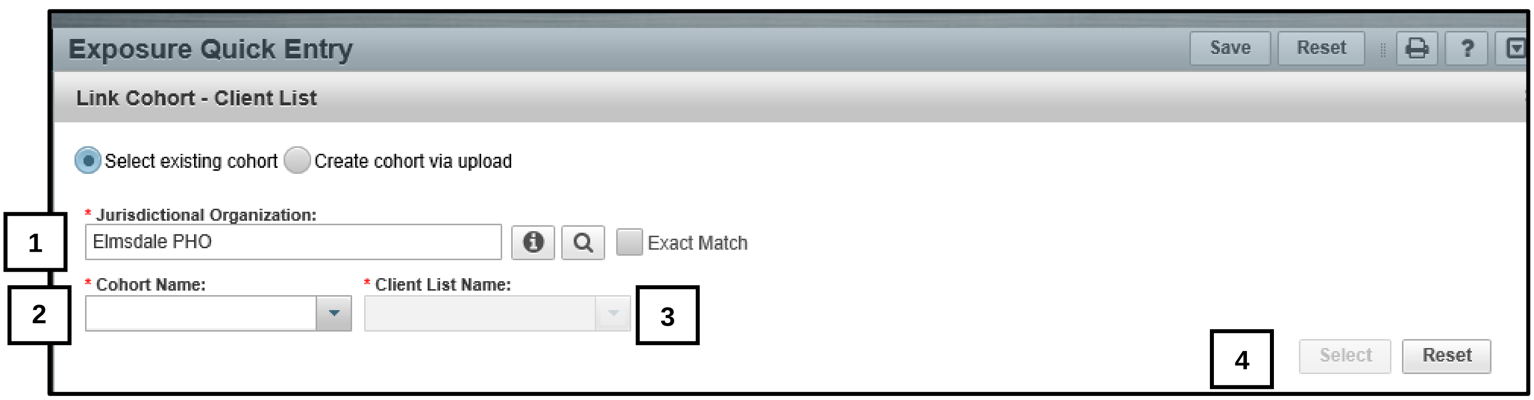
1. Click the **Add** button to have the selected client added to the contact table.

“Add Contact List” action button

An existing cohort client list can be used to add multiple known contacts

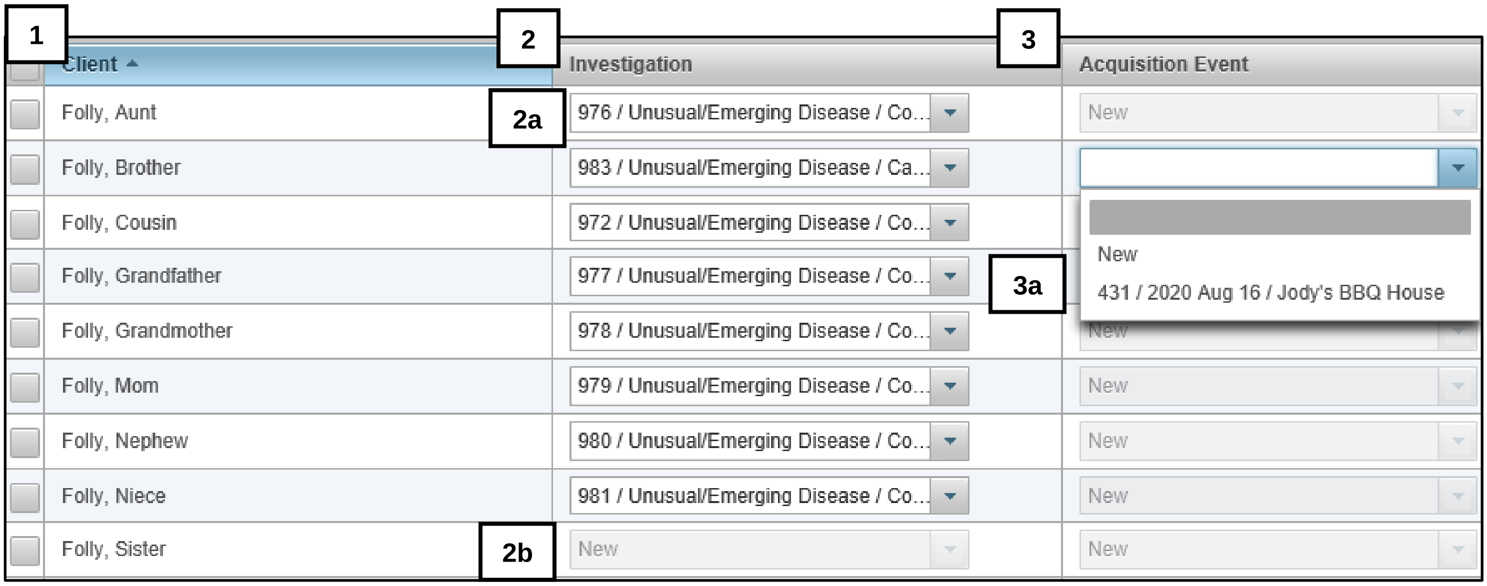
Click the **Add Contact list** button.

Note: If your user organization is NSHA, it can take up to 2 minutes for the Link Cohort – Client list to display. The screen is retrieving all the Cohorts associated with the organization before it is displayed.



1. **Jurisdictional Organization** – enter the organization that the cohort was set up in. **Note:** The jurisdictional organization will default to the organization that is associated with your user id.
2. **Cohort Name** – select from the drop down list
3. **Client List Name** – select from the drop down list
4. Click the **Select** button

The clients in the cohort are now added to the Known Contact list.



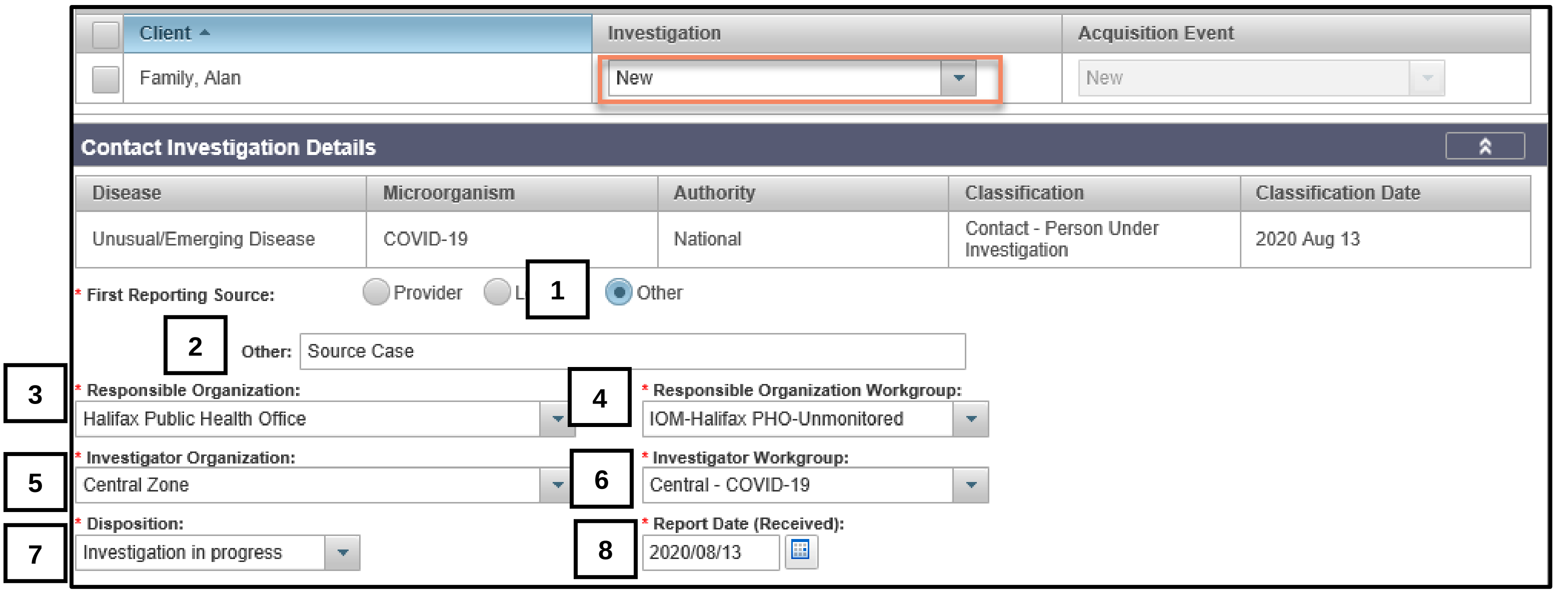
The contact table displays

1. **Client** – displays client name

2. **Investigation** - displays as “New” (2b) unless the client has “open” investigations for the same disease as the transmission event investigation.
    a Select an investigation, if you want to add the transmission event to an existing investigation. This prevents creating a duplicate contact investigation for the client.

3. **Acquisition** - displays as “New”. If an investigation is selected, click on the drop down arrow to see all acquisition events for the investigation that are not linked to a transmission event.
    a Select an acquisition event if you want to link the transmission event to the acquisition. Note: other information on the acquisition will not be updated.

When the contact table, has at least one “new” investigation, the Contact Investigation Details will be available to update. All contact investigations created from the transmission event will be created with these details.



The contact investigation details will be used to create the contact investigations for all clients that have the investigation as “new”.

1. **First Reporting Source** – select Other.
2. **Other** – enter source case
3. **Responsible Organization** – for Covid-19 select Halifax Public Health Office. For other diseases, select as per the surveillance guidelines.
4. **Responsible Organization Workgroup –** select “unmonitored”
5. **Investigator Organization** – for Covid-19 select Central Zone. For other diseases, select the zone associated with the Responsible Organization.
6. **Investigator Organization Workgroup** – for Covid-19 select Covid-19 unmonitored. For other diseases, select the zone workgroup.
7. **Disposition** – select “Investigation in Progress”
8. **Report Date (Received)** – defaults to today’s date, change if applicable.

Once all information is entered. Click the **Save** button at the top of the screen.