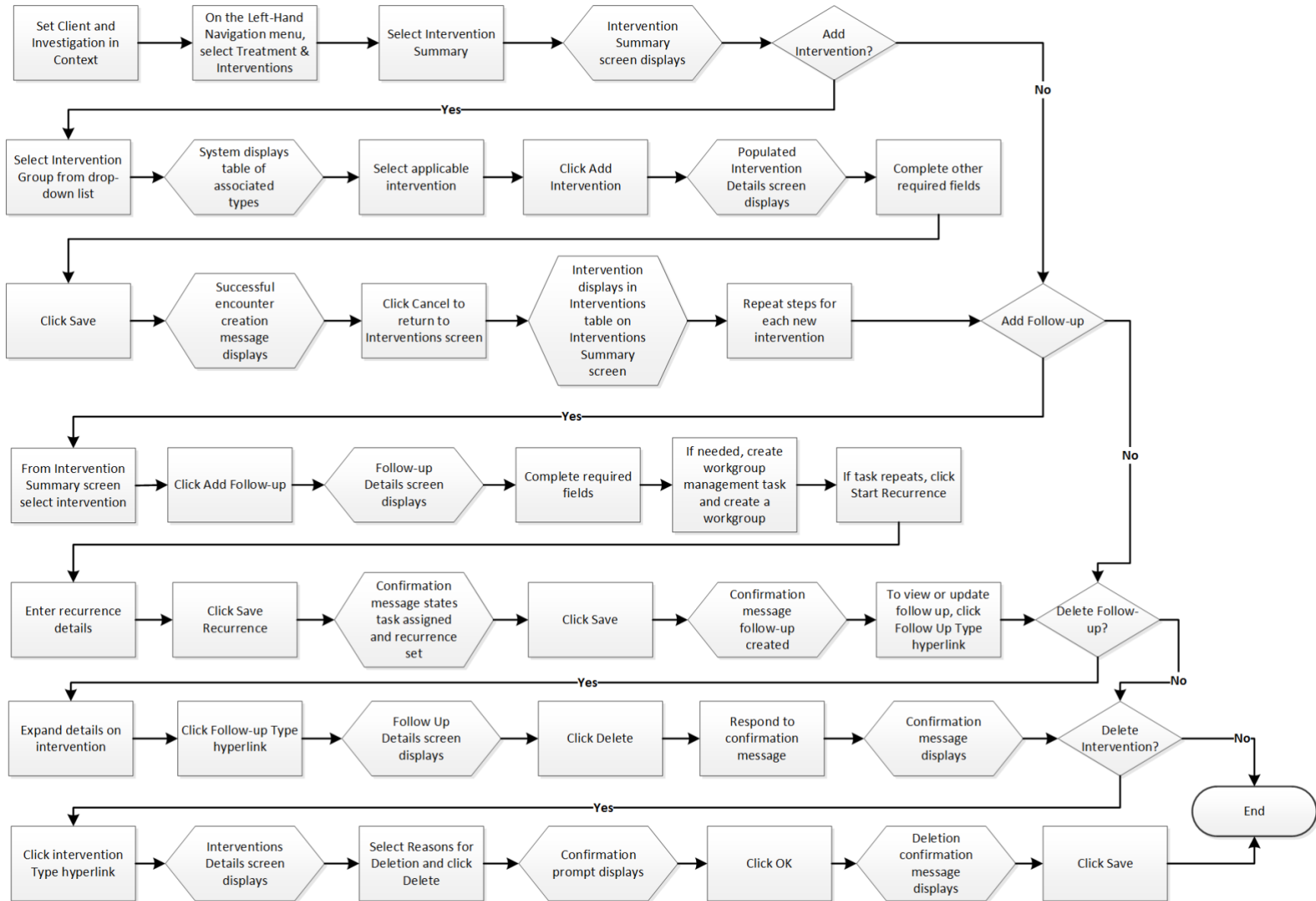


Add Interventions and Follow-up, Delete Follow-up and Interventions – QRC IOM 103-3





Panorama Quick Reference Card



Points to Remember

- Although putting an investigation in context is not mandatory to use the interventions screens, the Nova Scotia practise is to **always** have an Investigation, as well as the client, in context.
- For grouped interventions, select **All Interventions** to display all intervention types.
- An Encounter is created when saving an event is put into context. The encounter date is set to the start date added to the intervention. Users should ignore these encounters.
- The system may display a message when adding more than one intervention. Click **OK** to continue.
- A follow up can be added to an intervention from either the **Intervention Summary** Screen > **Interventions** section or from the **Intervention Details** screen > **Follow up Summary** section.
- To end the recurrence of a follow-up task, click the **End Recurrence** button.
- From the **Interventions Summary** screen, follow up details can be viewed when the record expansion button is clicked.
- To view or update a follow up, click the **Follow Up Type** hyperlink.