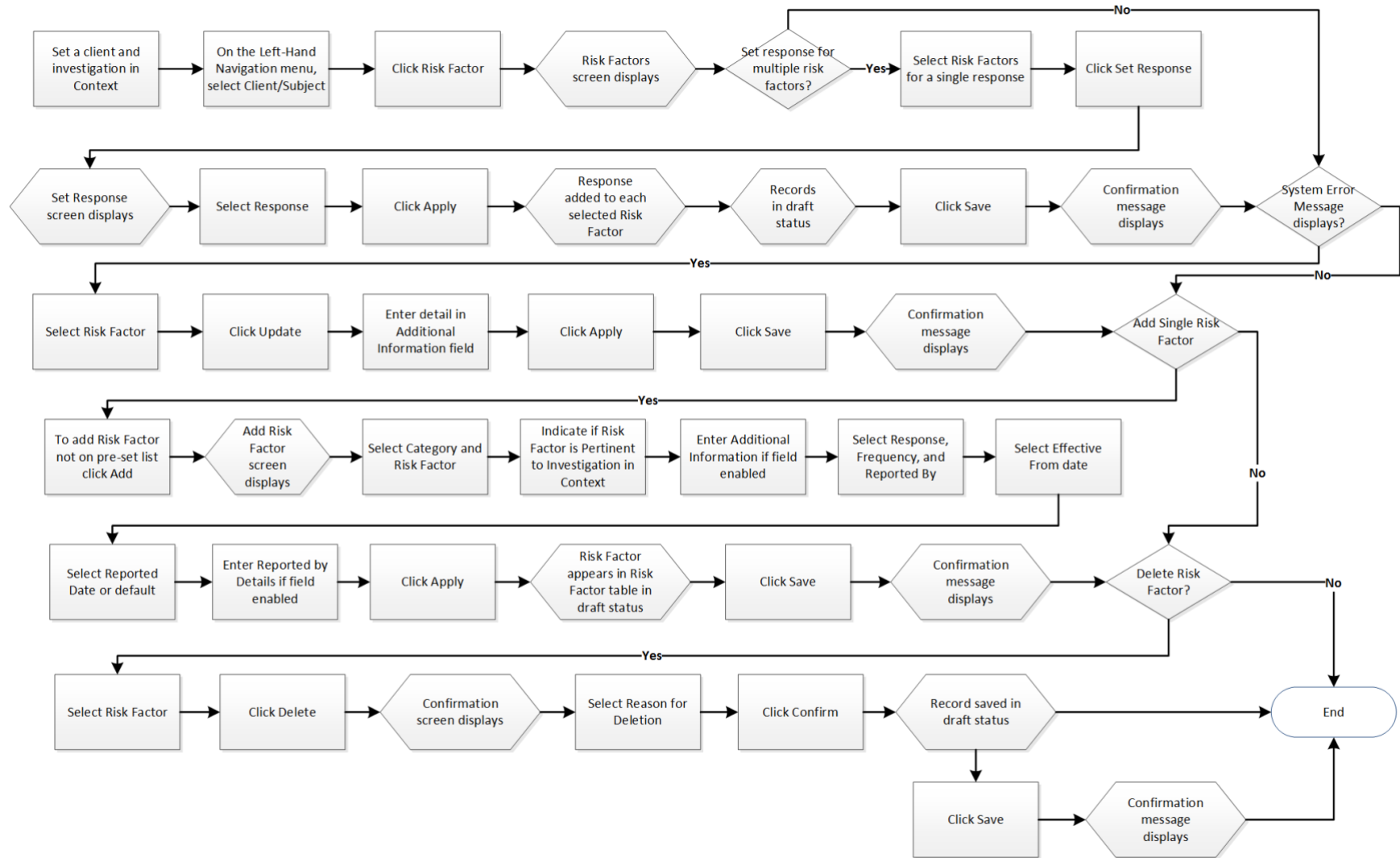


Risk Factors – Multiple Investigations, Add Single, Delete – QRC CLT 101-5.4





Panorama Quick Reference Card



Points to Remember

- If a pre-set risk factor is made **Pertinent to Investigation** to a client's investigation, the same risk factor cannot be made pertinent for a second investigation related to the same client unless the initial entry is end-dated.
- If a risk factor is not part of the pre-set list, it can be deleted.