

Panorama Tips & Tricks 26 Making a Lab Pertinent to an Investigation

1. Ensure the investigation is not in context. To put the client only in context - Go to Recent Work and click on the client (not the investigation)
2. Go to Investigation → Lab → Lab Summary. In example below, only the client is in context.

Lab Summary ? [Print]

⚠ Alerts ⚠ Notes ACTIVE

Client ID:	Name (Last, First Middle)/Gender:	Health Card No:	Date of Birth / Age:
<u>1958</u>	sampson, rosco dog / Male	-	2012 Jul 01 / 6 years 5 months
Phone Number:	Jurisdiction Info:	Additional ID Type / Additional ID:	
1-(902)-221-2121 (Primary home)	-	Provincial health service provider identifier / -	

Requisitions

3. In the lab summary table click the radio button for the lab result that you want to make pertinent to the investigation and click the **“View/Update Lab Report”** button

Row Actions: View/Update Requisition View/Update Lab Report

* Flag indicates sensitivities present

		Specimen Collection / Imaging	Specimen Type / Description	Result Name	Interpreted Result; Result	Flag	Accession No.	Etiologic Agent	Epi Markers	Result Status
<input checked="" type="checkbox"/>	⊕	2018 Dec 3	Blood / -	Antibody IgG	Positive;		ABC123	Rubella virus / 1C	Genotype (specify) : xyz NML No. : abc	Final

4. Scroll down to the **Selected Tests** section.

Selected Tests ↑ Hide Selected Tests

Requisition Tests: ▼ Add to Report Set All Negative

Row Actions: Delete Test Set to Cannot Report

Subject Investigations: ▼ Link to Investigation

Pertinent Investigations: ▼ Unlink from Investigation

Test Annotations: [Text Area] Update Annotations
(4000 characters)

Test ID	Resulted	Test Name	Specimen	Collection Date	Pertinent Investigations	Test Annotations	Encounter Group
<input checked="" type="checkbox"/> 355	✓	Immunoassay	Blood/ Blood	2018 Dec 3			Communicable Disease Investigation

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5. Click the radio button for the specific test name. The “**Subject Investigations**” area will be activated and the drop down field will contain investigations that you can select.
6. Click on the investigation that you want to make the lab pertinent to and click the “**Link to Investigation**” button.
7. You will receive a message indicating the test was linked to the investigation

The Test (ID=355) was successfully linked to the Investigation (ID=698).

8. The Selected Tests table will now show the test result pertinent to the investigation

	Test ID	Resulted	Test Name	Specimen	Collection Date	Pertinent Investigations	Test Annotations	Encounter Group
<input type="radio"/>	355	✓	Immunoassay	Blood/ Blood	2018 Dec 3	698_Rubella_2018 Dec 3		Communicable Disease Investigation

9. Click the “Save” Button

10. When you view the investigation in the Investigation Summary screen, you will now see the Lab

Lab									
	Specimen Collection Date	Specimen Type / Description	Result Name	Interpreted Result; Result	Flag	Accession No.	Etiologic Agent	Epi Markers	Result Status
<input type="checkbox"/>	2018 Dec 03	Blood / -	Antibody IgG	Positive;		ABC123	Rubella virus / 1C	Genotype (specify) : xyz NML No. : abc	Final