

Panorama Tips & Tricks #38

IOM Linking an Investigation to an Outbreak

Note: Before starting have the Investigation ID for the case you want to link to the Outbreak

Outbreak Summary

OB No: 180 OB Name: PNS- 000- Shyphilis Disease: Syphilis Etiologic Agent: Treponema pallidum / pallidum OB Status: Open

Reason for Deletion: [Dropdown] [Delete]

Outbreak Link Role: Child Outbreak Classification: Confirmed Primary Investigator: Benjamin, Kimberly Primary Investigator Backup: - First Reported Date: 2020 Jan 20

All counts are for Human Subjects only.

| Disease | Classification Authority | Etiologic Agent | Epi Markers | Lab Confirmed? | Predominant Disease? |
|----------|--------------------------|-------------------------------|-------------|----------------|----------------------|
| Syphilis | National | Treponema pallidum / pallidum | - | Yes | ✓ |

Navigate to Outbreak Summaries and put the correct Outbreak in Context. Click on the arrow next to *Outbreak Subject Summary* to expand section if needed. Then click on *Investigations*

Maintain Outbreak Investigations

OB No: 180 OB Name: PNS- 000- Shyphilis Disease: Syphilis Etiologic Agent: Treponema pallidum / pallidum OB Status: Open

Outbreak Group: PNS- 000- Shyphilis

Include Children:

Responsible Organization Unit: Nova Scotia Health Authority

Classifying Disease: Syphilis (Predominant) / Treponema pallidum / pallidum

Subject Type: Human Subjects Non-Human Subjects

Display

Outbreak Investigations

Outbreak Group: PNS- 000- Shyphilis Responsible Organization Unit: Nova Scotia Health Authority

Include Children: No Classifying Disease: Syphilis (Predominant) / Treponema pallidum / pallidum

Subject Type: Human Subjects

Run Case Def to Add Investigations Search to Add Investigations

Row Actions: [Remove] [Generate Map]

Outbreak Group: PNS- 000- Shyphilis [Move to Group] [Classify New] [Reclassify All] [Update All]

| Investigation ID | Subject Name | Group Name | Age | Gender | Residence at Time of Investigation | Classification | Primary Investigator |
|------------------|--------------|------------|-----|--------|------------------------------------|----------------|----------------------|
| Total: 0 | | | | | | | |

Page 1 of 1 Jump to page: [Input]

Click *Display*. *Investigations* that have already been linked will be visible and allow the *Search to Add Investigations* button to become active

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Maintain Outbreak Investigations

OB No: 180 OB Name: PNS- 000- Shyphilis Disease: Syphilis Etiologic Agent: Treponema pallidum / pallidum OB Status: Open

Outbreak Group: PNS- 000- Shyphilis

Include Children:

Responsible Organization Unit: Nova Scotia Health Authority

Classifying Disease: Syphilis (Predominant) / Treponema pallidum / pallidum

Subject Type: Human Subjects Non-Human Subjects **Display**

Outbreak Investigations

Outbreak Group: PNS- 000- Shyphilis Responsible Organization Unit: Nova Scotia Health Authority

Include Children: No Classifying Disease: Syphilis (Predominant) / Treponema pallidum / pallidum

Subject Type: Human Subjects

Click Investigation ID to view Investigation Summary.
3 investigations

Run Case Def to Add Investigations **Search to Add Investigations**

Row Actions: Remove Generate Map

Outbreak Group: PNS- 000- Shyphilis Move to Group

Classify New Reclassify All Update All

| Investigation ID | Subject Name | Group Name | Age | Gender | Residence at Time of Investigation | Classification | Primary Investigator |
|----------------------|--------------|---------------------|-----|--------|------------------------------------|-----------------------------------|----------------------|
| 1793 | ring, four | PNS- 000- Shyphilis | 0 | Female | Nova Scotia | Case - Person Under Investigation | - |
| 1819 | Smith, Vera | PNS- 000- Shyphilis | 16 | Female | - | Case - Person Under Investigation | - |
| 1925 | Oil, Olive | PNS- 000- Shyphilis | 24 | Female | Bridgewater, Nova Scotia | Case - Confirmed | Benjamin, Kimberly |

Total: 3 Page 1 of 1 Jump to page:

To add additional Investigations click on Search to add investigations

These are investigations already linked to the Outbreak

Search Investigations - Basic

OB No: 180 OB Name: PNS- 000- Shyphilis Disease: Syphilis Etiologic Agent: Treponema pallidum / pallidum OB Status: Open

Search Criteria Hide Search Criteria

Wildcard characters % (multiple letters) and _ (singleletters) can be used when searching by First or Last Name -except when matching phonetically. Wildcard-only searches not allowed.

Disease / Basic Criteria Hide Disease / Basic Criteria

Include: Human Non-Human Both

Search by:

Investigation ID: ←

Investigation Group:

Outbreak Group: **Search Outbreak**

Disease Event ID:

Report Date (Received) Range: From: / / To: / /

Encounter Group:

Disease:

Authority:

Classification:

Microorganism:

Site(s):

staging:

PHAC Notification Status: Provincial Notification Status:

Co-managed Disease:

Outstanding Recommendations

Exclude Outbreak ID:

Search **Retrieve** **Clear** **Cancel** **Advanced Search**

This will bring you to your search Investigations screen.

Insert your investigation ID number

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IOM Linking an Investigation to an Outbreak

Investigation Search Results

1 results found. Inactive investigation(s) are not shown. Click Investigation ID to view Investigation Summary.

Row Actions: Select All Deselect All

| Investigation ID | Last Name, First Name | Date of Birth | Disease / Disease Event ID / Primary Authority / Classification | Reporting Date Received |
|-------------------------------|-----------------------|---------------|---|-------------------------|
| <input type="checkbox"/> 1601 | Western, Scenario4 | 1975 Sep 25 | Syphilis / 1634 / National / Case - Confirmed | 2019 Jul 9 |

Total: 1 Page 1 of 1 Jump to page:

=potential duplicate
merged =secondary (merged) investigations

Click on the radio button next to the ID number.

Investigation Search Results

1 results found. Inactive investigation(s) are not shown. Click Investigation ID to view Investigation Summary.

Row Actions: Select All Deselect All

| Investigation ID | Last Name, First Name | Date of Birth | Disease / Disease Event ID / Primary Authority / Classification | Reporting Date Received |
|--|-----------------------|---------------|---|-------------------------|
| <input checked="" type="checkbox"/> 1601 | Western, Scenario4 | 1975 Sep 25 | Syphilis / 1634 / National / Case - Confirmed | 2019 Jul 9 |

Total: 1 Page 1 of 1 Jump to page:

=potential duplicate

Clicking the radio button will make the select and return button active. Click that and you will be returned to the Investigations added to the outbreak

Outbreak Investigations

Outbreak Group: PNS- 000- Syphilis Responsible Organization Unit: Nova Scotia Health Authority
 Include Children: No Classifying Disease: Syphilis (Predominant) / Treponema pallidum / pallidum
 Subject Type: Human Subjects

Click Investigation ID to view Investigation Summary. 4 investigations

Row Actions:

Outbreak Group: PNS- 000- Syphilis

| Investigation ID | Subject Name | Group Name | Age | Gender | Residence at Time of investigation | Classification | Primary Investigator |
|-------------------------------|--------------------|--------------------|-----|--------|------------------------------------|-----------------------------------|----------------------|
| <input type="checkbox"/> 1601 | Western, Scenario4 | PNS- 000- Syphilis | 44 | Male | - | Case - Confirmed | Rose-Muise, K... |
| <input type="checkbox"/> 1793 | ring, Lou | PNS- 000- Syphilis | 0 | Female | New Scotia | Case - Person Under Investigation | - |
| <input type="checkbox"/> 1819 | Smith, Vera | PNS- 000- Syphilis | 16 | Female | - | Case - Person Under Investigation | - |
| <input type="checkbox"/> 1925 | Oil, Olive | PNS- 000- Syphilis | 24 | Female | Bridgewater, Nova Scotia | Case - Confirmed | Benjamin, Kimberly |

Total: 4 Page 1 of 1 Jump to page:

Your investigation has now been added to the Outbreak

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| Linked Outbreaks ↑ Hide Linked Outbreaks | | | |
|---|-------------|--------------------|-------|
| Click Outbreak Name for Outbreak Summary. | | | |
| Outbreak Name | Outbreak No | Outbreak Group | Study |
| PNS- 000- Syphilis | 180 | PNS- 000- Syphilis | false |

You can confirm that your investigation has been added by looking at the Individual Investigation. Your case will be linked under The Linked Outbreaks section of the Investigation Summary

- Subject Summary
- Investigation Summary
- Investigation Quick Entry
- Investigation Details
- Disease Summary
- Investigation Information
- Resp. Org / Investigator
- Reporting Notifications
- External Sources
- Links & Attachments
- Close Investigation
- Lab
- Encounter Details

Disease: Investigation Quick Entry

Create Investigation

Investigation 1601 - Syphilis - Open ↑ Hide

| | | | | | |
|----------------------|---------|-------------------|-------------------------|---------------------|-------------------------|
| Investigation ID: | Status: | Investigator: | Linked Outbreaks | Report Date (Sent): | Report Date (Received): |
| 1601 | Open | Krissy Rose-Moise | ⚠️ 180 | - | 09 July 2019 |

| Disease | Etiologic Agent | Epi Markers | Authority / Classification Classif. Date | Site(s) | Staging |
|----------|--------------------|-------------|--|---------|---------|
| Syphilis | Treponema pallidum | - | ✓ Primary Classification, Δ Set by Case Def National / Case - Confirmed 2019 Jul 9 | - | - |

As well there will be an alert under the Subject Summary